CORPORATE PRESENTATION

January 21, 2026

TRAILBREAKER
RESOURCES LTD. TSX.V: TBK

A Canadian mineral exploration company with a focus on precious metals and copper in British Columbia and the Yukon Territory.

DISCLAIMER

Forward looking statements contained in this Presentation that are not historical facts are "forward-looking information" or "forward-looking statements" (collectively, "Forward-Looking Information") within the meaning of applicable Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995. Forward-Looking Information includes, but is not limited to, disclosure regarding possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action; expectations regarding future exploration and drilling programs; and receipt of related permitting. In certain cases, Forward-Looking Information can be identified by the use of words and phrases such as "anticipates", "expects", "understanding", "has agreed to" or variations of such words and phrases or statements that certain actions, events or results "would", “occur" or "be achieved". Although Trailbreaker has attempted to identify important factors that could affect Trailbreaker and may cause actual actions, events or results to differ materially from those described in Forward-Looking Information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. In making the forward-looking statements in this Presentation, if any, Trailbreaker has applied several material assumptions, including the assumption that general business and economic conditions will not change in a materially adverse manner. There can be no assurance that Forward-Looking Information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on Forward-Looking Information. Except as required by law, Trailbreaker does not assume any obligation to release publicly any revisions to Forward-Looking Information contained in this Presentation to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events – This Presentation is not for redistribution.

01 | WHO WE ARE

A group of seasoned explorers with a track record of effective grassroots exploration and lasting community relations

02 | WHAT WE DO

Continuous exploration, property acquisition and research, allowing us to maintain a portfolio of quality exploration properties with strong discovery upside

03 | WHERE WE EXPLORE

In mining-friendly British Columbia (BC) and Yukon Territory, Canada, where we currently operate nine early-stage projects

Trailbreaker is actively advancing a portfolio of exciting projects across British Columbia and Yukon, focusing on underexplored precious metal and copper targets. By applying proven exploration techniques, the team is driving discovery and project development, with five fully permitted properties containing quality targets that have never been drilled. Positioned to capitalize on record-high commodity prices, Trailbreaker is committed to delivering shareholder value through disciplined exploration, strategic investment, and responsible development of its projects."

Daithi Mac Gearailt,
President and CEO

INVESTMENT OPPORTUNITY

TRACK RECORD OF SUCCESSFUL TARGET GENERATION

SEASONED TEAM OF PROSPECTORS & GEOLOGISTS

LARGE UPSIDE POTENTIAL ON ALL PROJECTS

A CANADIAN COMPANY FOCUSED ON PRECIOUS METALS & COPPER

EXPLORING IN MINING FRIENDLY BRITISH COLUMBIA & YUKON

SHARE STRUCTURE

Shares Issued & Outstanding:	**40,714,834**
Fully Diluted:	**50,297,334**
Options ($0.24 - $5.95):	**1,582,500**
Warrants ($0.15 - $0.60):	**8,000,000**
52-Week Range:	**$0.22 – $0.45**
Share Price (January 9, 2026):	**$0.45**

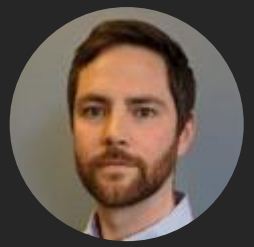
EXECUTIVE TEAM

Daithi Mac Gearailt, ***HBSc***
President, CEO & Director

Mr. Mac Gearailt is a geologist who graduated with Honours from the National University of Ireland. He has worked as an exploration geologist for over 14 years in Alaska, Nevada, British Columbia and Yukon. During his career, he has been involved in several new discoveries and has worked with both junior and senior mining companies covering project generation, property evaluation, and management of multimillion-dollar exploration and drilling programs. In addition to identifying, analyzing, strategizing and negotiating acquisitions or divestments of mineral properties, Mr. Mac Gearailt has also been instrumental in raising millions of dollars toward the financing of exploration projects.

Lucy Zhang, ***CPA, CGA, MBA***
Director & CFO

Ms. Zhang is a member of the Chartered Professional Accountants of British Columbia. She has an Honours BA from Suzhou University, China, and an MBA (Honours) from Royal Roads University. Ms. Zhang's recent experience has included controller positions in administration, accounting, and finance with publicly traded mining and exploration companies.



Ewan Webster, ***Ph.D.***
Geologist Director

Mr. Webster is an exploration geologist who has worked for a number of public companies in North and South America, on a variety of different deposit types. He is currently the senior geologist for the Metal's Group of Companies and holds the position of President, CEO and Director for Thesis Gold. He holds a First-Class Honours degree in geology from the University of Glasgow, Scotland and is a registered professional geoscientist in British Columbia. His PhD research focused on unravelling aspects of the structure, stratigraphy, tectonics, and metamorphism of southeastern British Columbia.

Frank Wheatley
Director

Mr. Wheatley is currently an Independent Director of Endeavour Mining Corporation. He has more than 35 years of experience that includes legal and executive positions with Canadian public mining companies. He has has served as Chief Executive Officer and General Counsel for a number of TSX-listed companies in the mining sector and also brings experience as an Independent Director, Committee Chair, and Committee Member.

John A. Kuehne ***M. Mgmt., CA, CPA***
Director

Mr. Kuehne is presently the Chief Financial Officer of Highbury Energy Inc. Highbury has developed a proprietary clean technology which can decarbonize transportation fuels and natural gas, has industrial heating applications, and can power the hydrogen fuel revolution. From 2010 to 2015, John was engaged with Global Energy Horizons (GEHC). From 2000 to 2009, John was President of SmallCap Corporate Partners Inc. John was the Chief Financial Officer of Doman Industries Limited, a publicly-traded Canadian forest products company. John began his career in corporate finance and accounting, spending over 9 years with the premier public accounting firm of Deloitte Global in both Edmonton and Chicago.

GEOLOGICAL FIELD TEAM

Led by CEO Daithi Mac Gearailt, the team has been working together for over a decade with many gold discoveries across the Yukon Territory and British Columbia.

The team includes some of the industry's best consulting boots-on-the-ground prospectors and geologists that help turn conceptual exploration targets into discoveries.

OUR FOCUS

Underexplored and overlooked regions

Evaluating large tracts of land, looking for district-scale discoveries

100% ownership in early-stage exploration projects in British Columbia and Yukon

CORPORATE MILESTONES (2024 – 2026)

2024

- Acquisition of the Liberty copper-molybdenum (Cu-Mo) property
- Inaugural drill program at the Liberty property, followed by property-scale geochemical and geophysics surveys
- Drill permit approved for the Atsutla Gold project

2025 Q1-2

- Acquisition of the Coho copper-gold (Cu-Au) property
- Coho Permit Application Submitted

2025 Q3

- Coho drill target definition (site visit, data compilation and geophysical remodeling)
- Atsutla Gold project claim consolidation

2025 Q4

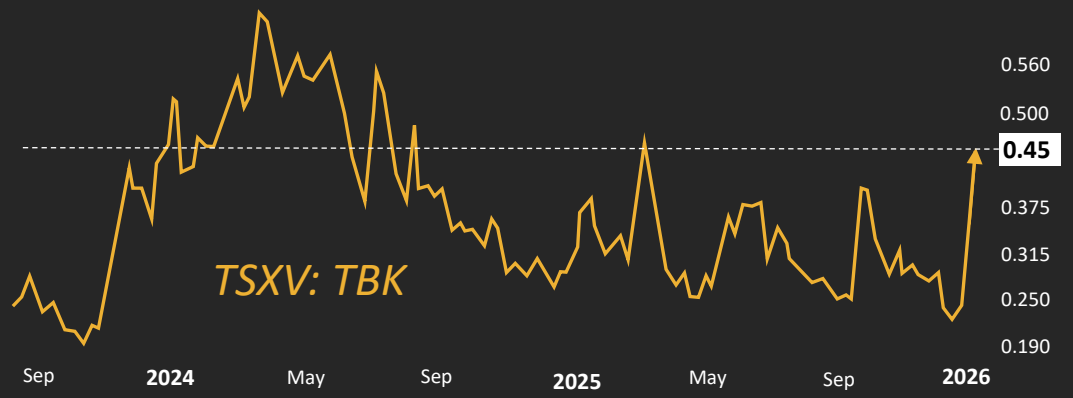
- Atsutla Gold project (Highlands Zone) field program leads to expansion of high-grade structures and definition of drill targets

2026 Q1

- Coho drill permit approved

2026 Q2 - 4

- Drilling of high-priority targets
- Continued project generation to acquire prospective properties



ASSET PORTFOLIO

01 | **COHO -** CENTRAL BC

An underexplored Cu-Au porphyry project with good road access and proximity to major infrastrure.

02 | **ATSUTLA -** NORTHERN BC

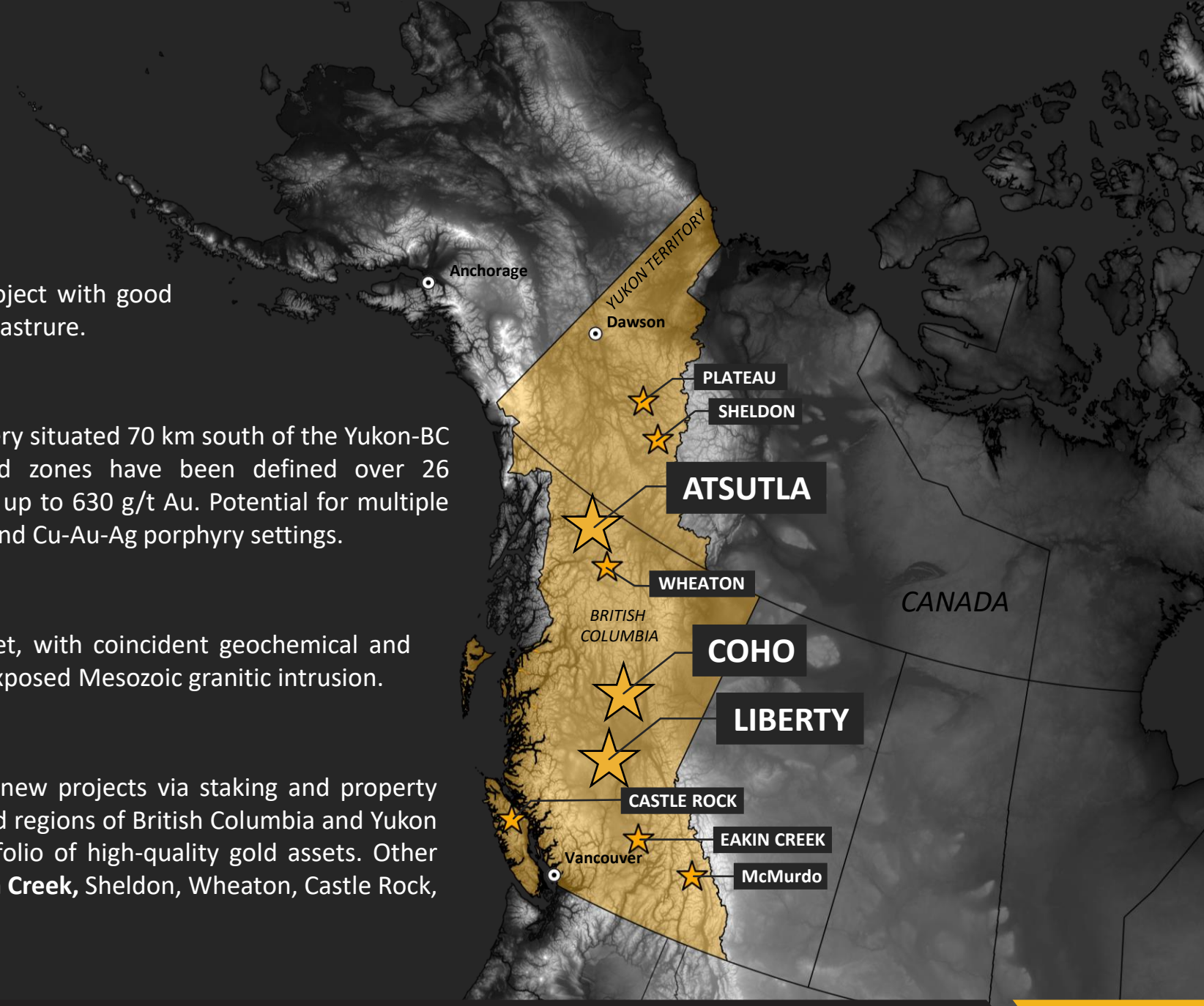
A district-scale, high-grade gold discovery situated 70 km south of the Yukon-BC border. To date, five significant gold zones have been defined over 26 kilometers with grab samples assaying up to 630 g/t Au. Potential for multiple deposit styles including orogenic gold and Cu-Au-Ag porphyry settings.

03 | **LIBERTY -** CENTRAL BC

A copper-molybdenum porphyry target, with coincident geochemical and geophysical anomalies atop an underexposed Mesozoic granitic intrusion.

04 | **OTHER PROPERTIES**

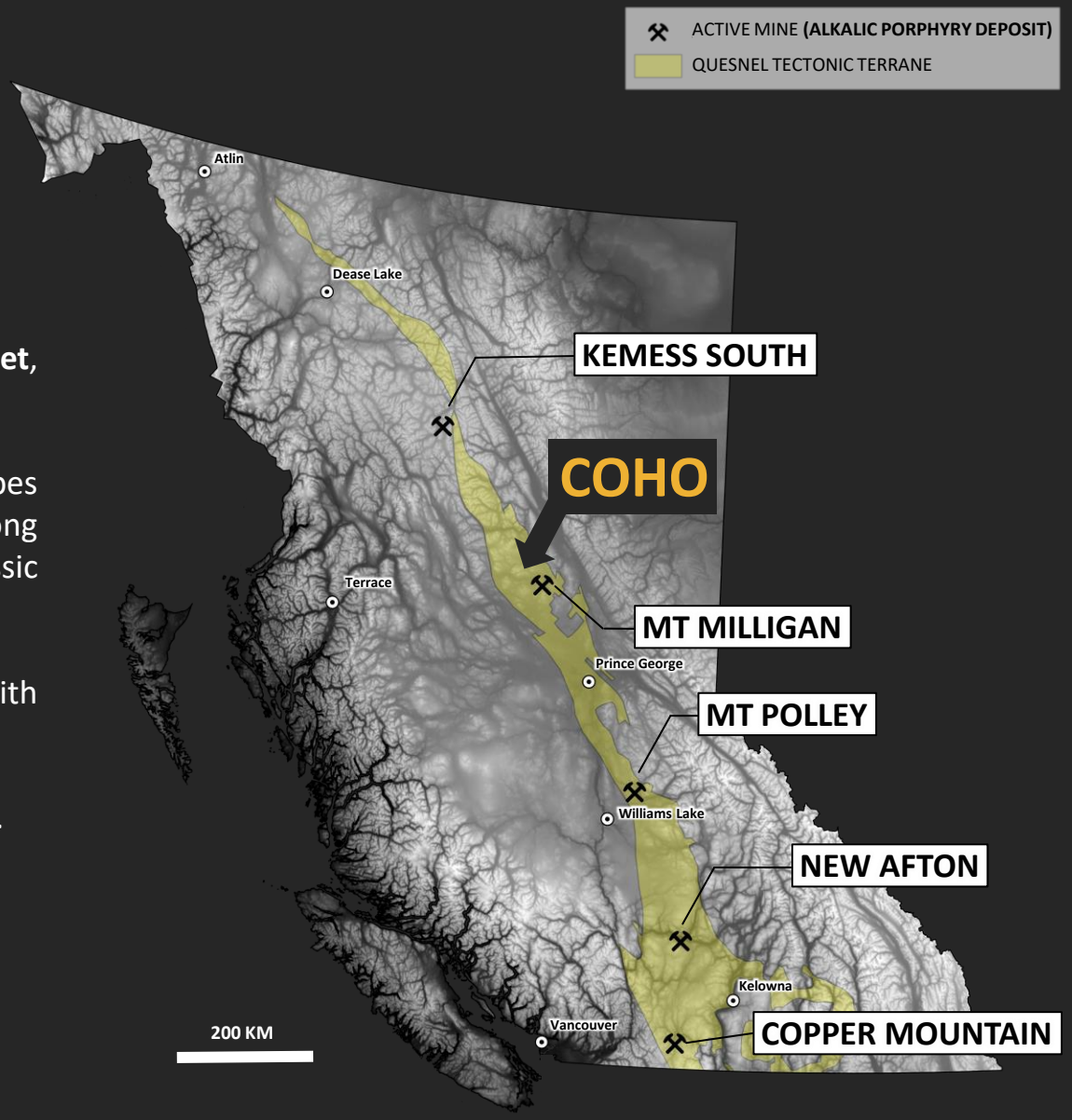
Trailbreaker is continually generating new projects via staking and property acquisitions, focused on underexplored regions of British Columbia and Yukon Territory, adding to our growing portfolio of high-quality gold assets. Other property assets include: **Plateau, Eakin Creek,** Sheldon, Wheaton, Castle Rock, and McMurdo.



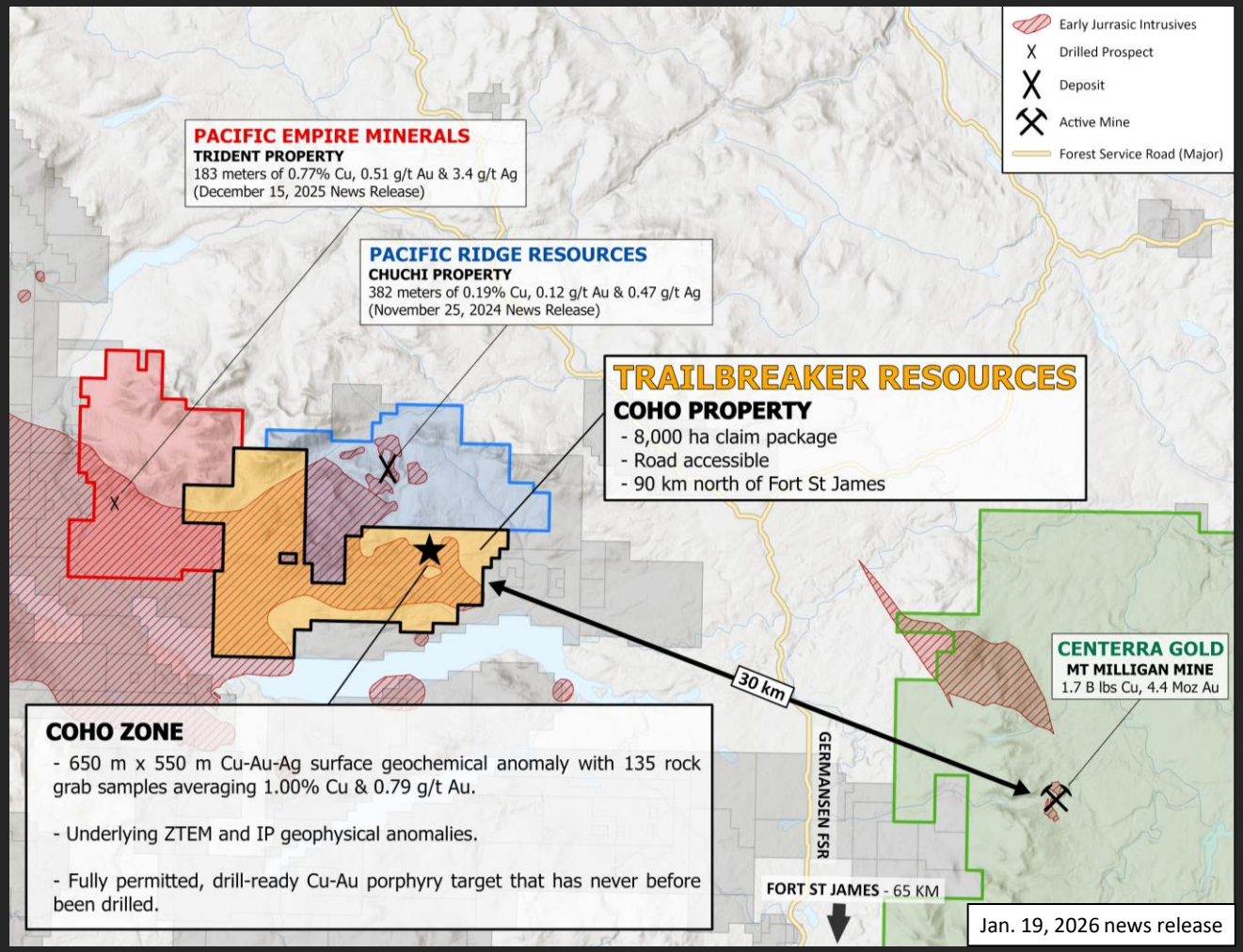
01 | COHO

The Coho property is a drill-ready, fully permitted alkalic **Cu-Au porphyry target**, situated in central British Columbia.

- Alkalic porphyry deposits represent one of BC's most productive deposits types with several currently producing mines in BC, some of which are situated along the Quesnel tectonic terrane and closely associated with Early Jurassic intrusions.
- Located 30 km northwest of the currently producing Mt. Milligan mine with reserves of 1.2 B lbs Cu and 2.8 Moz Au.
- Accessible by road, approximately a 2.5-hour drive north of Fort St. James, BC.



COHO
REGIONAL SETTING



The 8,000-ha claim package is contiguous with Centerra Gold's Chuchi Cu-Au property (currently optioned to Pacific Ridge Resources) and Pacific Empire Minerals' Trident Property.

- On December 15th, 2025, Pacific Empire Metals reported a drill intercept of **0.77% Cu, 0.51 g/t Au, and 3.4 g/t silver (Ag) over 183.0 m** from the 'A-zone', located just 3.5 km west of the Coho property
- The Chuchi Cu-Au deposit is located 3.0 km north of the Coho property where 2024 drilling returned 82.0 m of 0.19% Cu, 0.12 g/t Au, and 0.47 g/t Ag from the BP zone

The property covers the southeastern margin of the early Jurassic Hogem batholith comprised multiple intrusive phases, such as those occurring at the Mt. Milligan Mine

Alkalic porphyry deposits commonly occur in clusters. Trailbreaker's team believes the Coho property, particularly the Coho zone, may represent a similar Cu-Au porphyry deposit to the Chuchi deposit, and that this system is part of a cluster of deposits found along the margin of the Hogem batholith. The high Au grades returned from surface sampling at the Coho zone also represent the potential of a higher-grade porphyry gold system, similar to the Mount Milligan deposit (average mine grade of 0.39 g/t Au).

COHO ZONE
SUMMARY

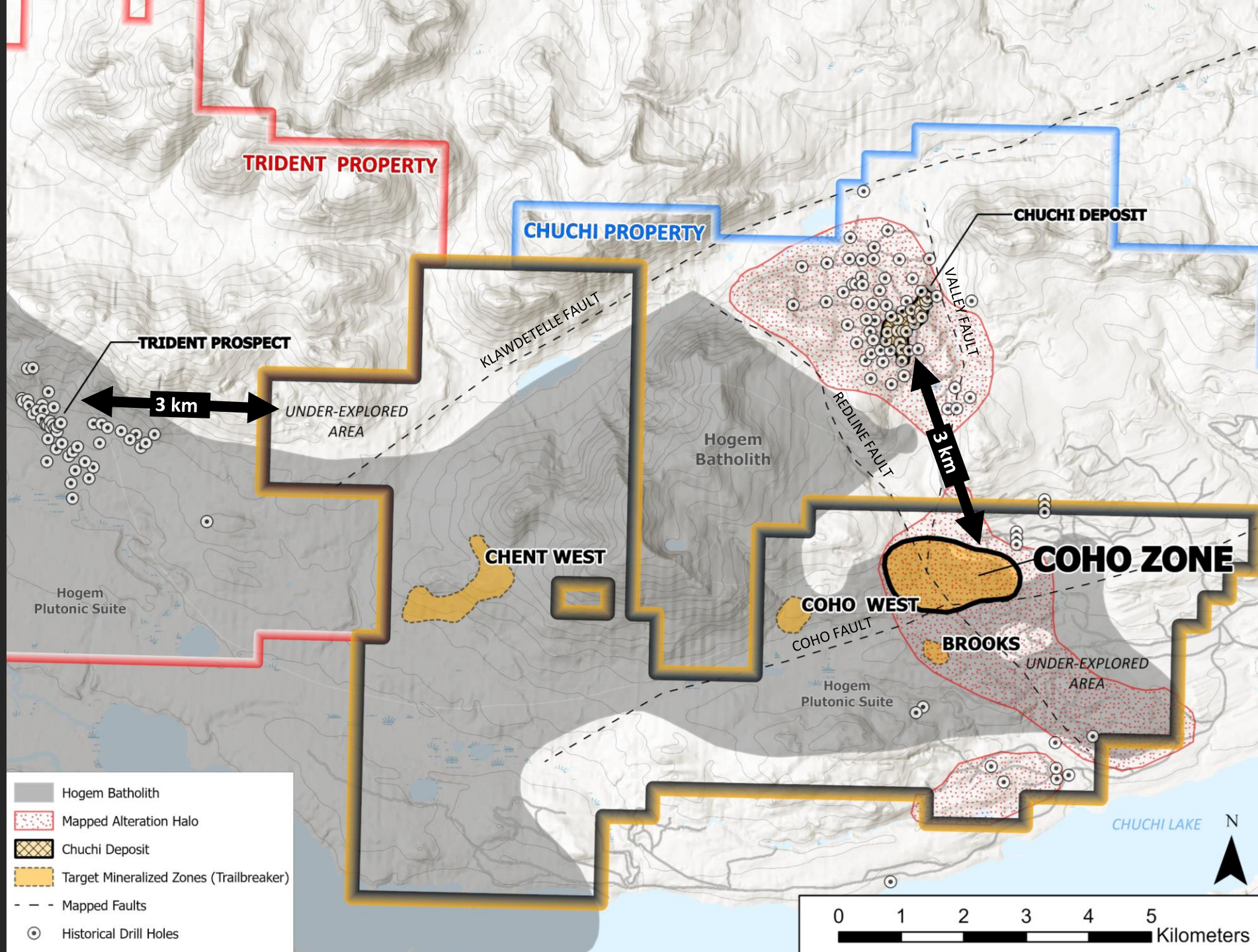
The Coho zone is a recently (2020-2023) defined, drill-ready Cu-Au porphyry target situated just 3.0 km south of the Chuchi deposit.

This zone is the priority target on the property and has **never been drilled.**

The Coho zone is defined by:

- A 650 m x 550 m Cu-Au-Ag surface geochemical anomaly with **135 rock grab samples averaging 1.00% Cu & 0.79 g/t Au**
- Underlying ZTEM and IP geophysical anomalies

Recent geological mapping has shown major fault structures and alteration halos that trend south from the Chuchi deposit to the Coho zone.



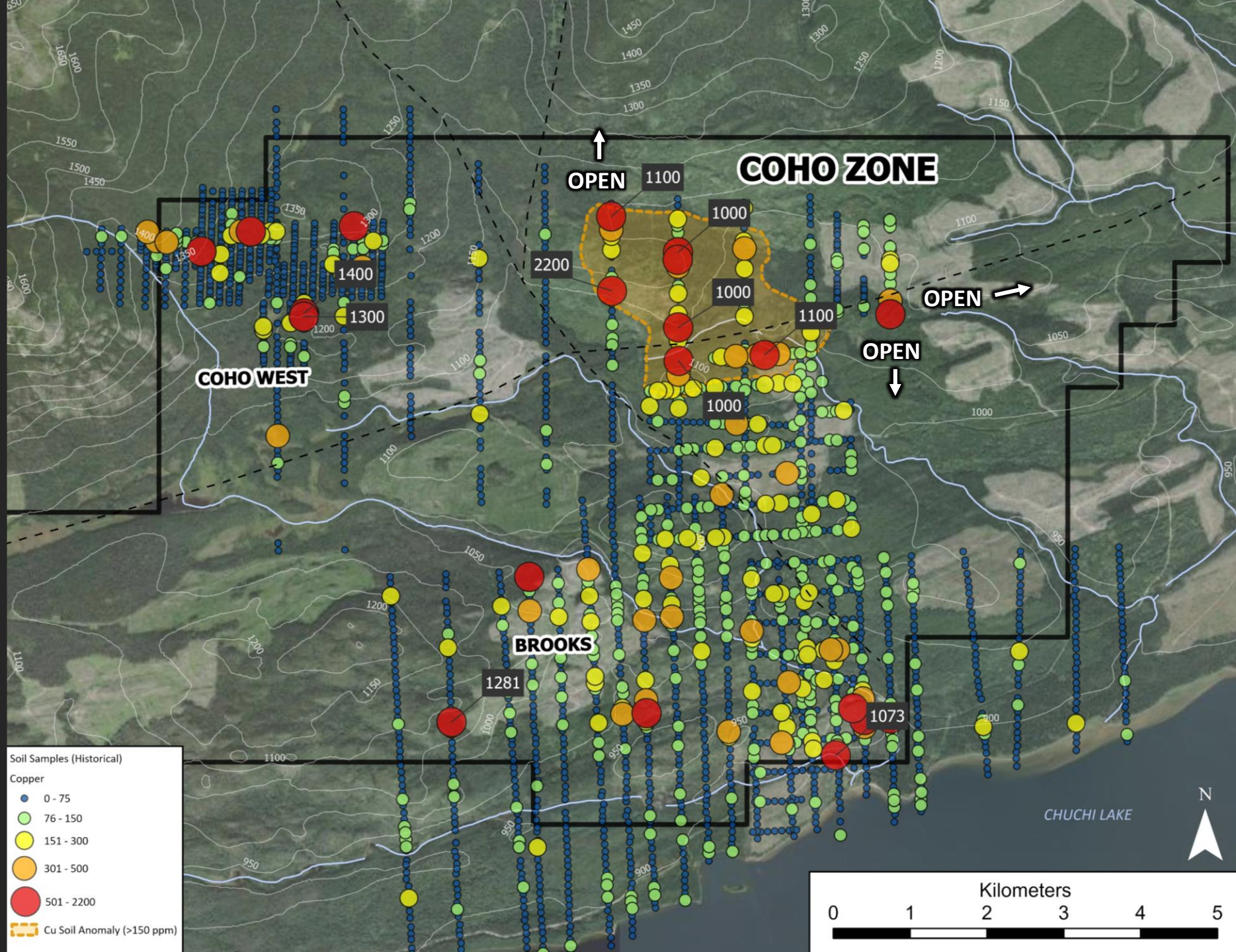
COHO ZONE

SOIL GEOCHEMISTRY

Property-wide soil sampling grids have led to the identification of several kilometric-scale copper anomalies, with some remaining open.

Many of the soil anomalies have not been followed up with prospecting and represent potential for new discoveries.

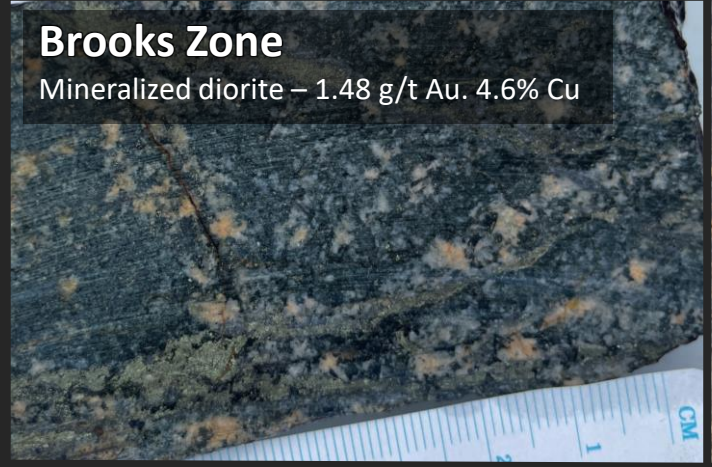
The soil anomaly within the Coho zone spans over 3 kilometers and contains some of the highest Cu values on the property (numerous samples returned >1,000 ppm Cu).

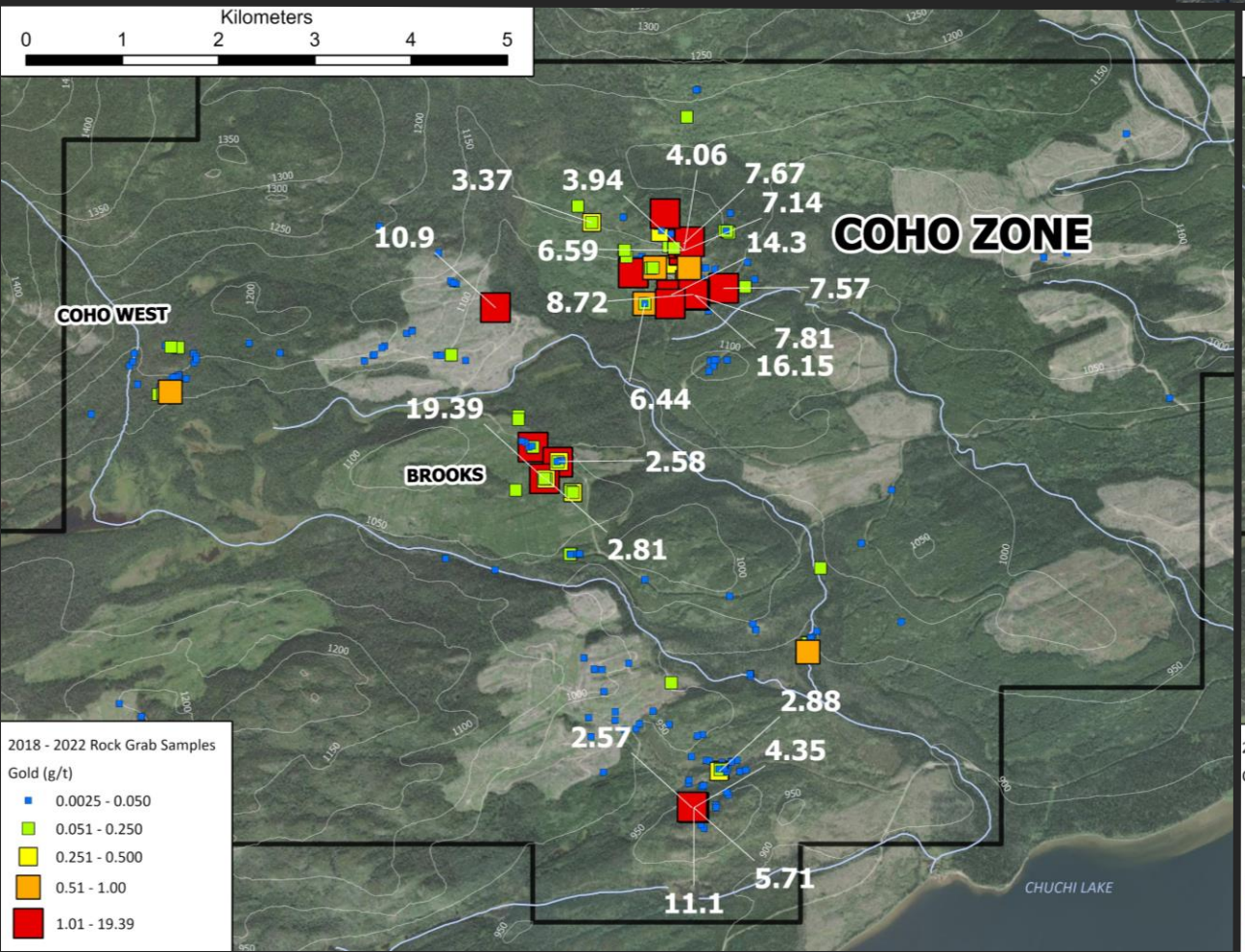


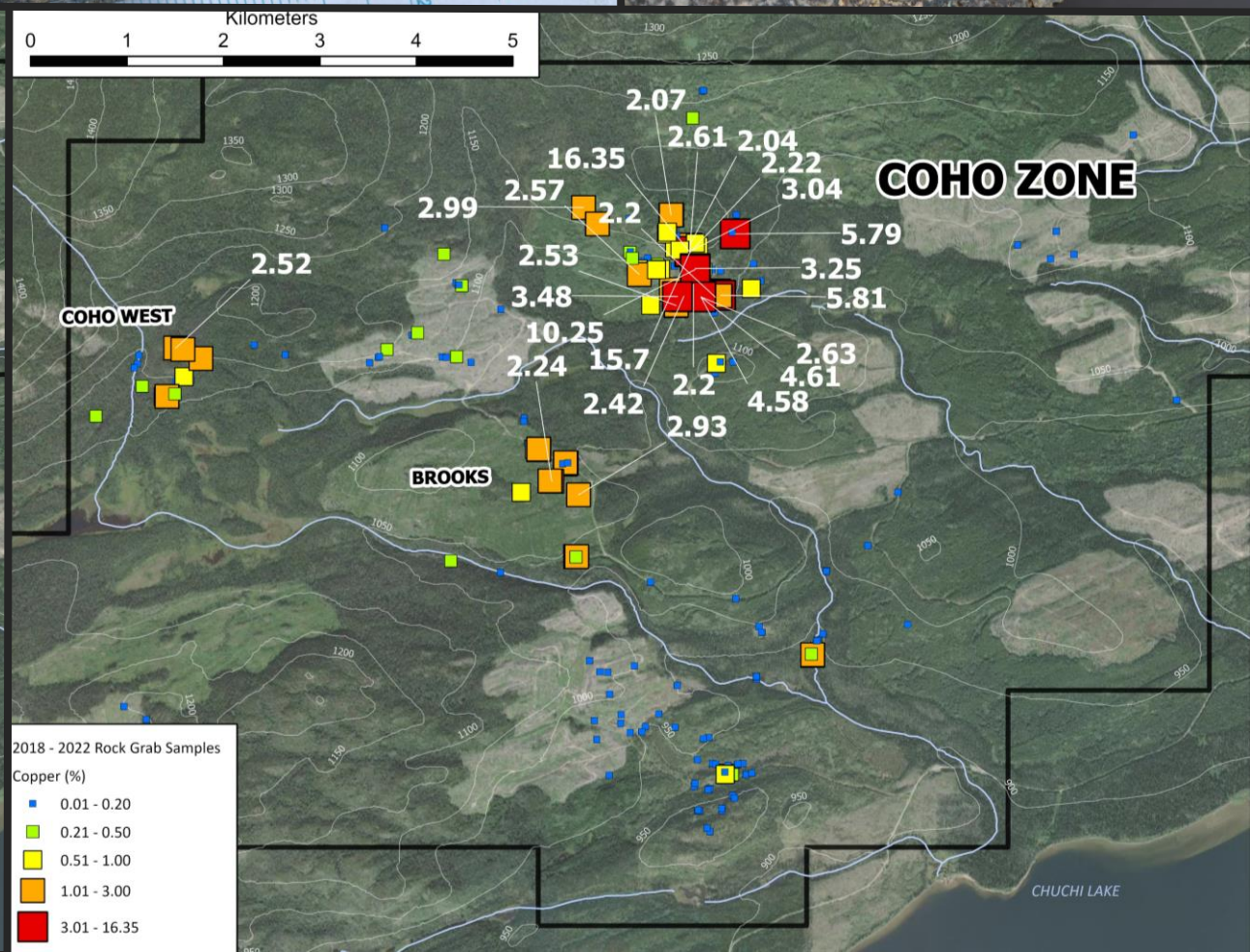
COHO ZONE ROCK GEOCHEMISTRY

Recent prospecting (following up on historic copper soil anomalies) has outlined several zones containing high-grade porphyry-style Cu-Au mineralization.

The Coho zone represents the most significant zone; however, other areas show strong gold mineralization, with values up to 19.39 g/t Au in surface rock grab samples (Brooks zone).



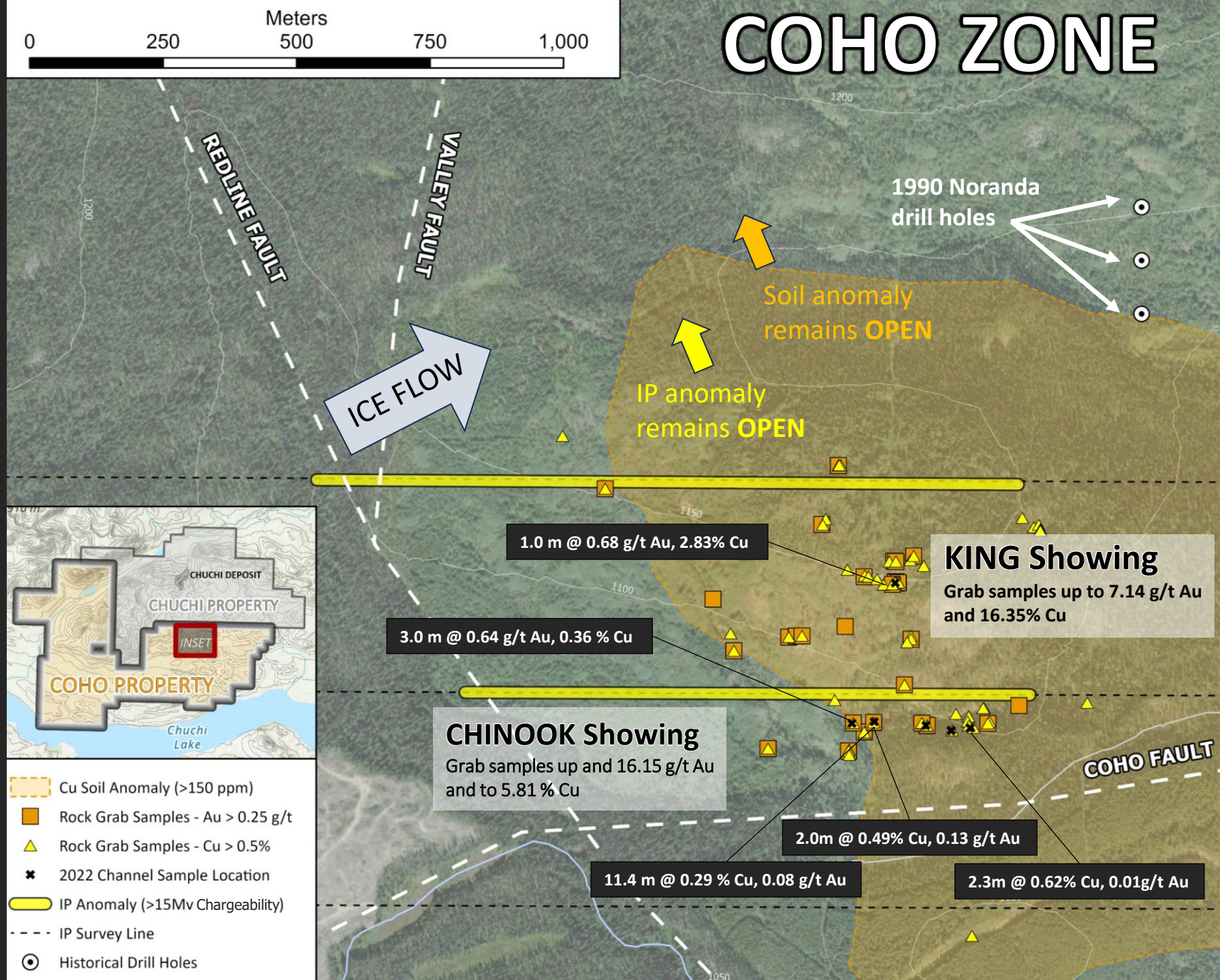




COHO ZONE

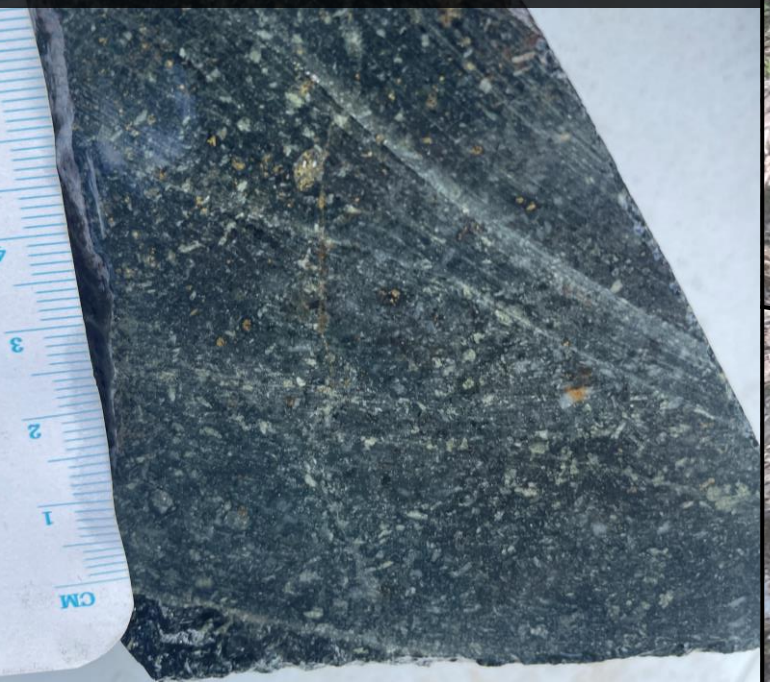
SURFACE EXPLORATION

- Consistently strong Cu-Au soil and rock grab samples covering a 650 x 500-metre area that lacks outcrop exposure (**135 rock grab samples averaging 1.00% Cu and 0.79 g/t Au**).
- Situated near the intersection of several major geological structures.
- Channel sampling of limited outcrop exposures confirms continuity of grab samples, with up to **11.4 m grading 0.29% Cu** (Chinook showing).
- An IP chargeability anomaly is coincident with the area that returned the highest-grade rock grab samples.
- Historic drilling in 1990 by Noranda is located outside the newly defined Coho zone (which has not been drilled).



COHO ZONE
CHINOOK SHOWING
2022 CHANNEL SAMPLING

Porphyritic diorite with disseminated chalcopyrite and pyrite mineralization



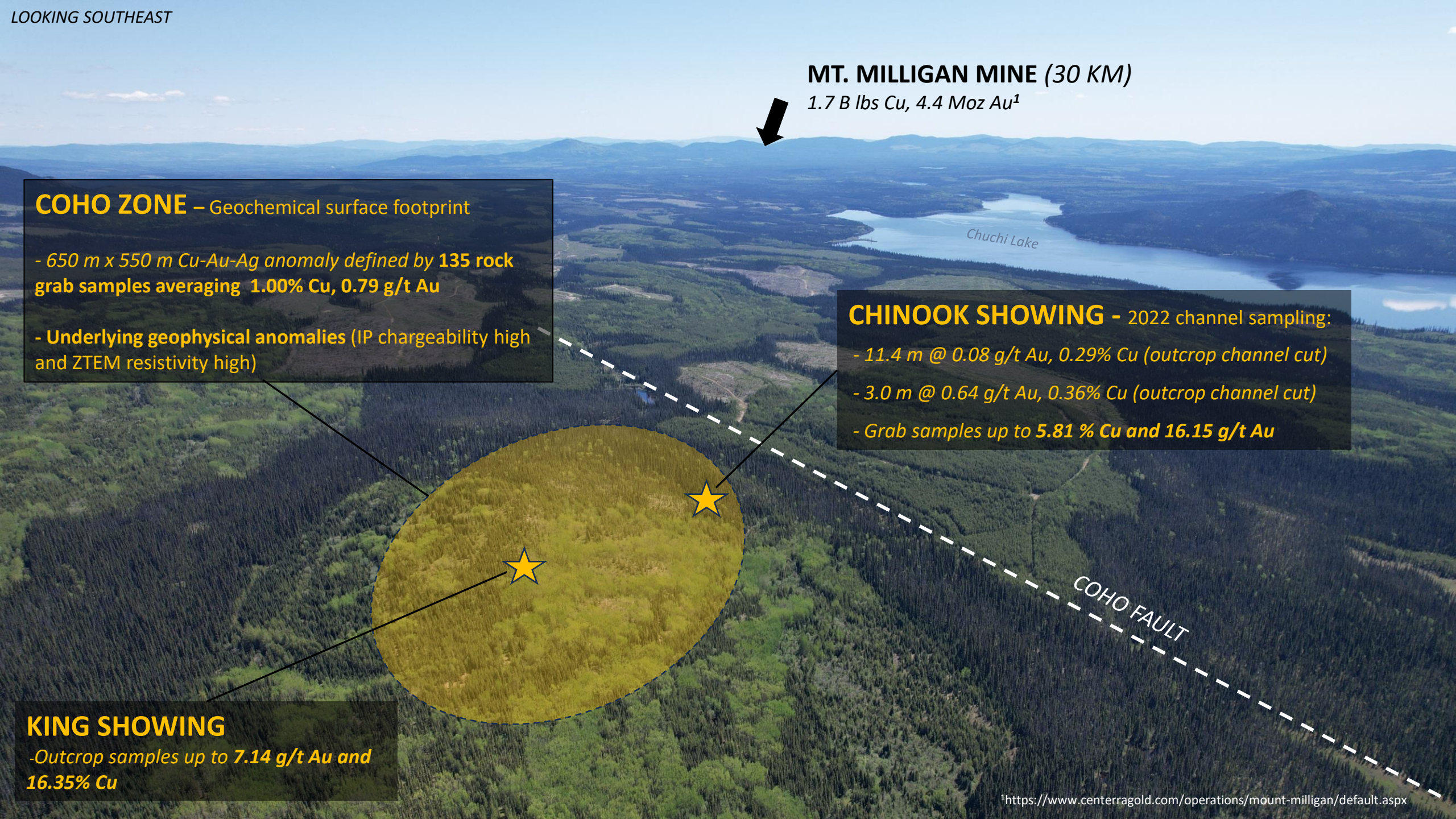
11.4 m @ 0.08 g/t Au , 0.29% Cu

2.0 m @ 0.13 g/t Au , 0.49% Cu

COHO ZONE

CHINOOK SHOWING

2022 CHANNEL SAMPLING

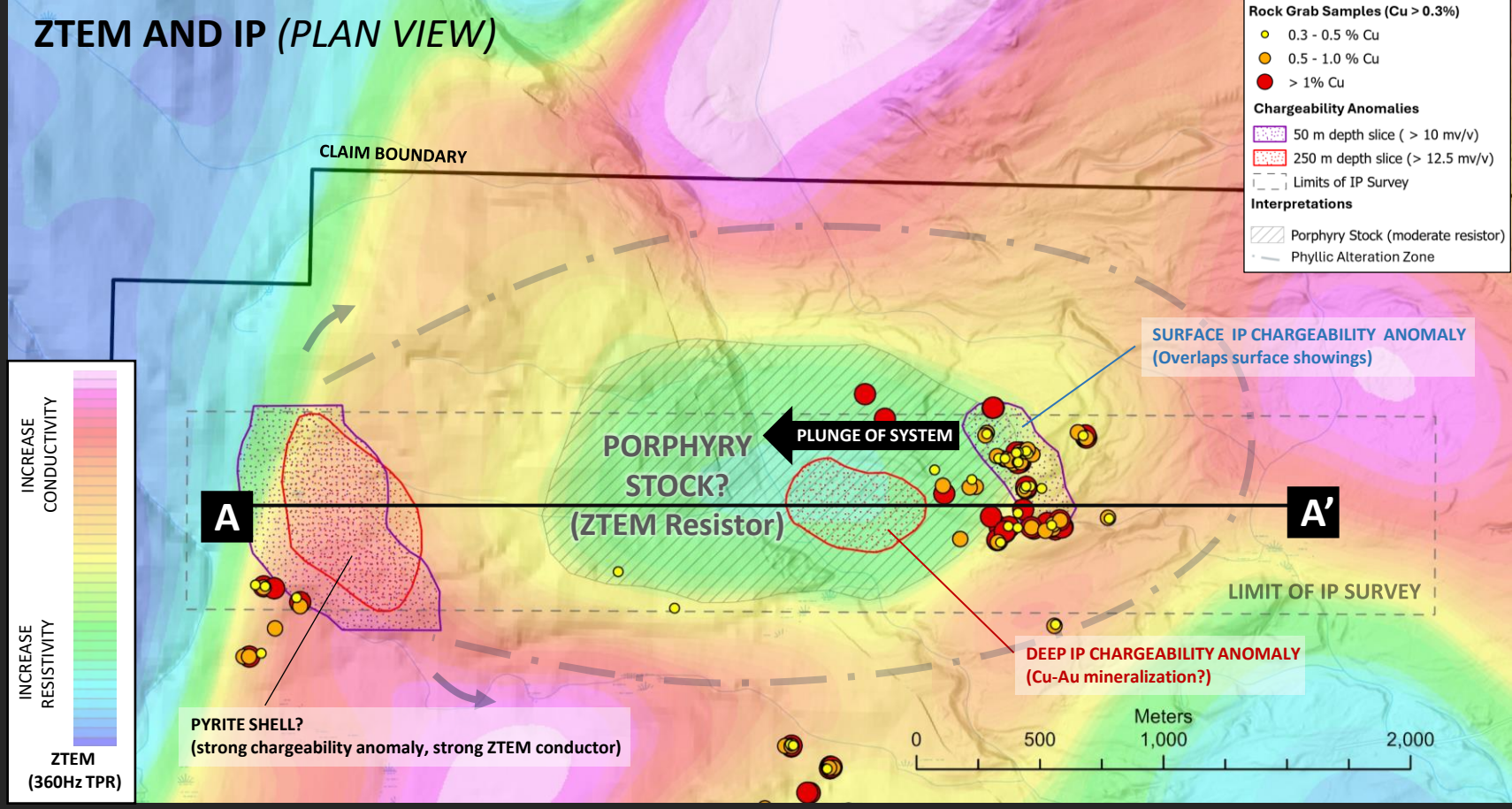

LOOKING SOUTHEAST
MT. MILLIGAN MINE (30 KM)
1.7 B lbs Cu, 4.4 Moz Au[1]
Chuchi Lake
COHO ZONE – Geochemical surface footprint
- 650 m x 550 m Cu-Au-Ag anomaly defined by 135 rock grab samples averaging 1.00% Cu, 0.79 g/t Au
- Underlying geophysical anomalies (IP chargeability high and ZTEM resistivity high)
CHINOOK SHOWING - 2022 channel sampling:
- 11.4 m @ 0.08 g/t Au, 0.29% Cu (outcrop channel cut)
- 3.0 m @ 0.64 g/t Au, 0.36% Cu (outcrop channel cut)
- Grab samples up to 5.81 % Cu and 16.15 g/t Au
COHO FAULT
KING SHOWING
-Outcrop samples up to 7.14 g/t Au and 16.35% Cu
[1]https://www.centerragold.com/operations/mount-milligan/default.aspx

COHO ZONE
EXPLORATION TARGETING

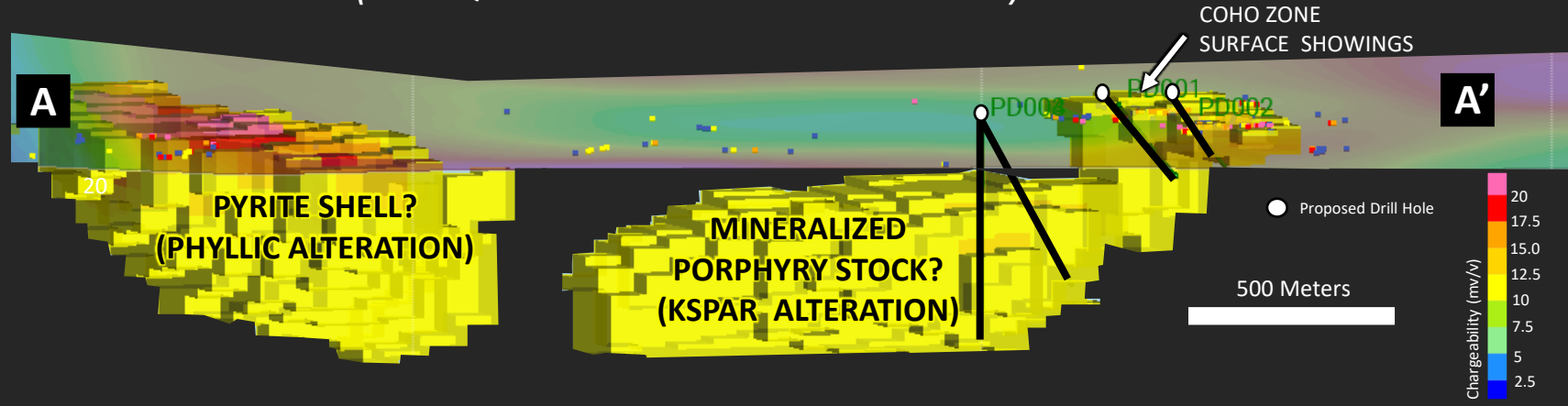
In 2022, a property-wide airborne ZTEM survey and 15-line kilometer surface IP survey was completed, and interpretations include:

- Classic porphyry geophysical response, where alteration forms a conductive halo around an altered intrusion (“donut-shape”)
- The surrounding alteration may be sericite-clay dominated with disseminated pyrite, also forming a chargeability high (as seen on both ends of the IP lines)
- Moderate chargeability response, associated with the central moderate resistive feature (porphyry stock?), may be associated with disseminated chalcopyrite
- The geometry of the ZTEM feature has an apparent westward plunge, with the Coho surface geochemical response potentially representing where the intrusive stock “daylights”
- This appears to be a porphyry stock, which may have branched off of the Hogem Batholith, which is regionally associated with many porphyry deposits

ZTEM AND IP *(PLAN VIEW)*



IP CHARGEABILITY *(OBLIQUE 3D VIEW LOOKING NORTH)*



COHO ZONE

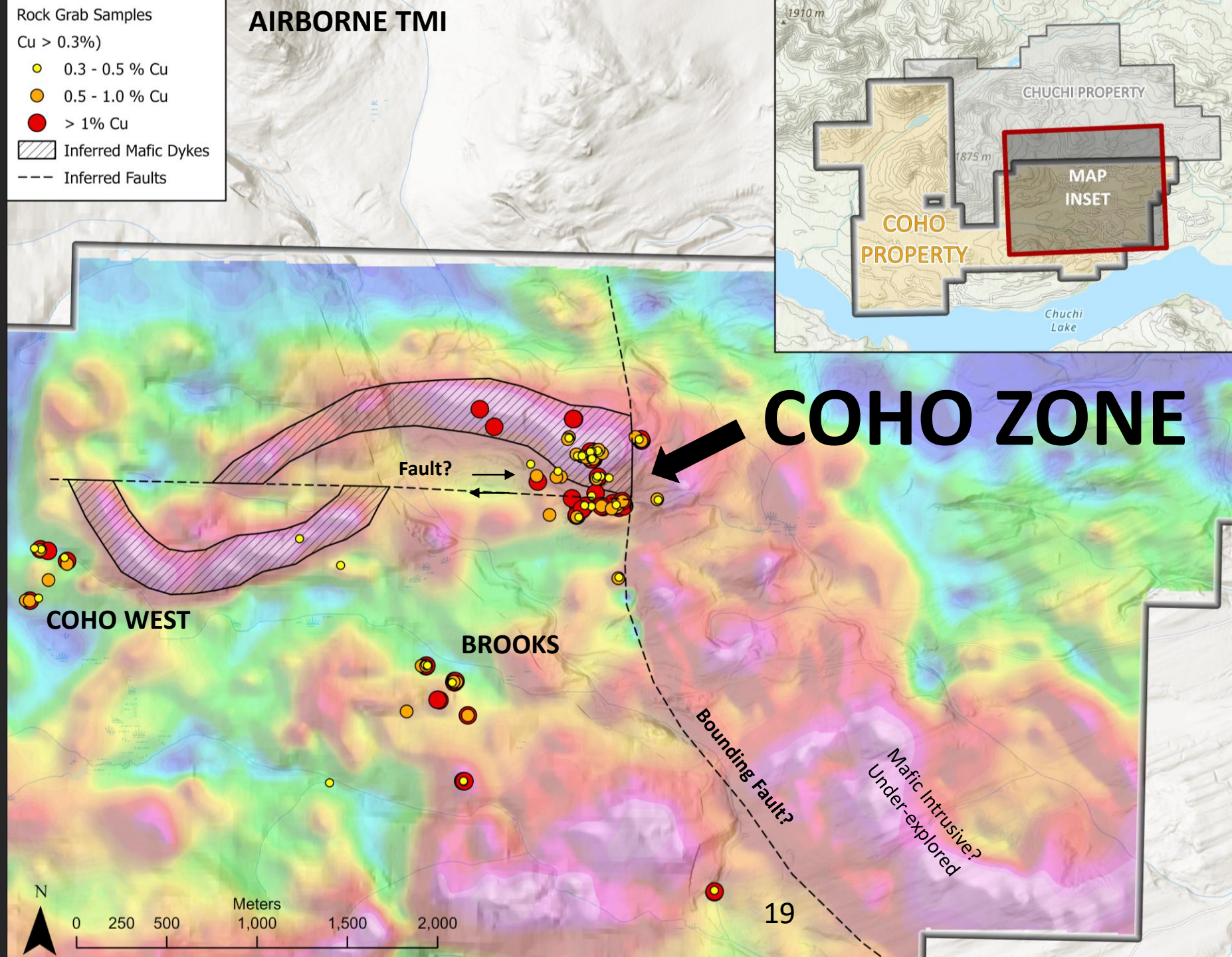
EXPLORATION TARGETING CONTINUED…

The Coho zone mineralization and IP/ZTEM targets are closely associated with a fault that has an apparent dextral offset shown by the magnetic data and may be a controlling structure for mineralization.

Strong magnetic signatures are believed to be associated with mafic-ultramafic intrusive phases of the Hogem batholith.

The mafic intrusion may be a plausible host for mineralization, as the high Fe content can act as a chemical trap to drop out Cu sulphides.

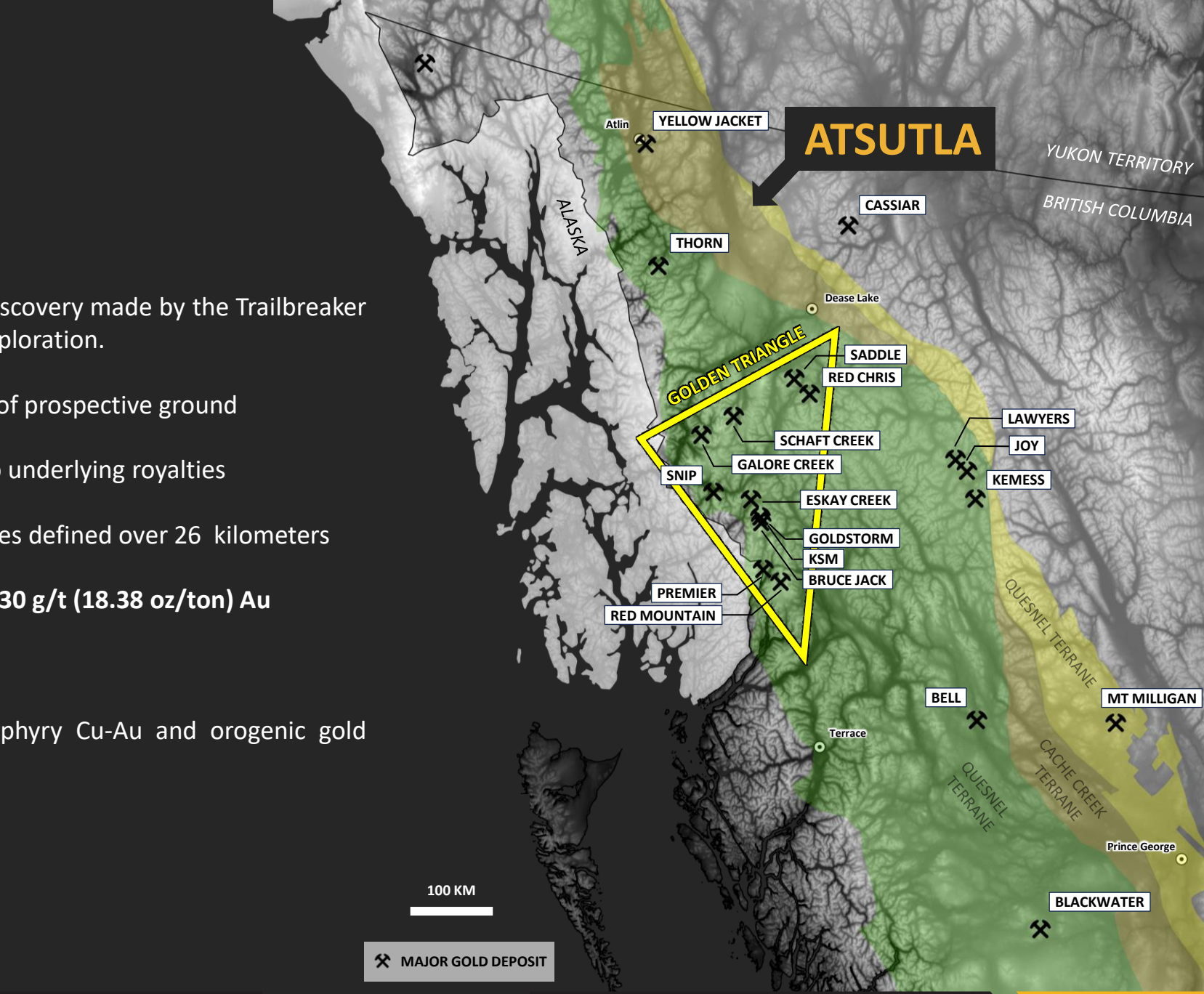
The inferred mafic intrusion (magnetic high) located at the southeast end of the property has undergone limited to no first-pass exploration and represents potential for additional surface discoveries.



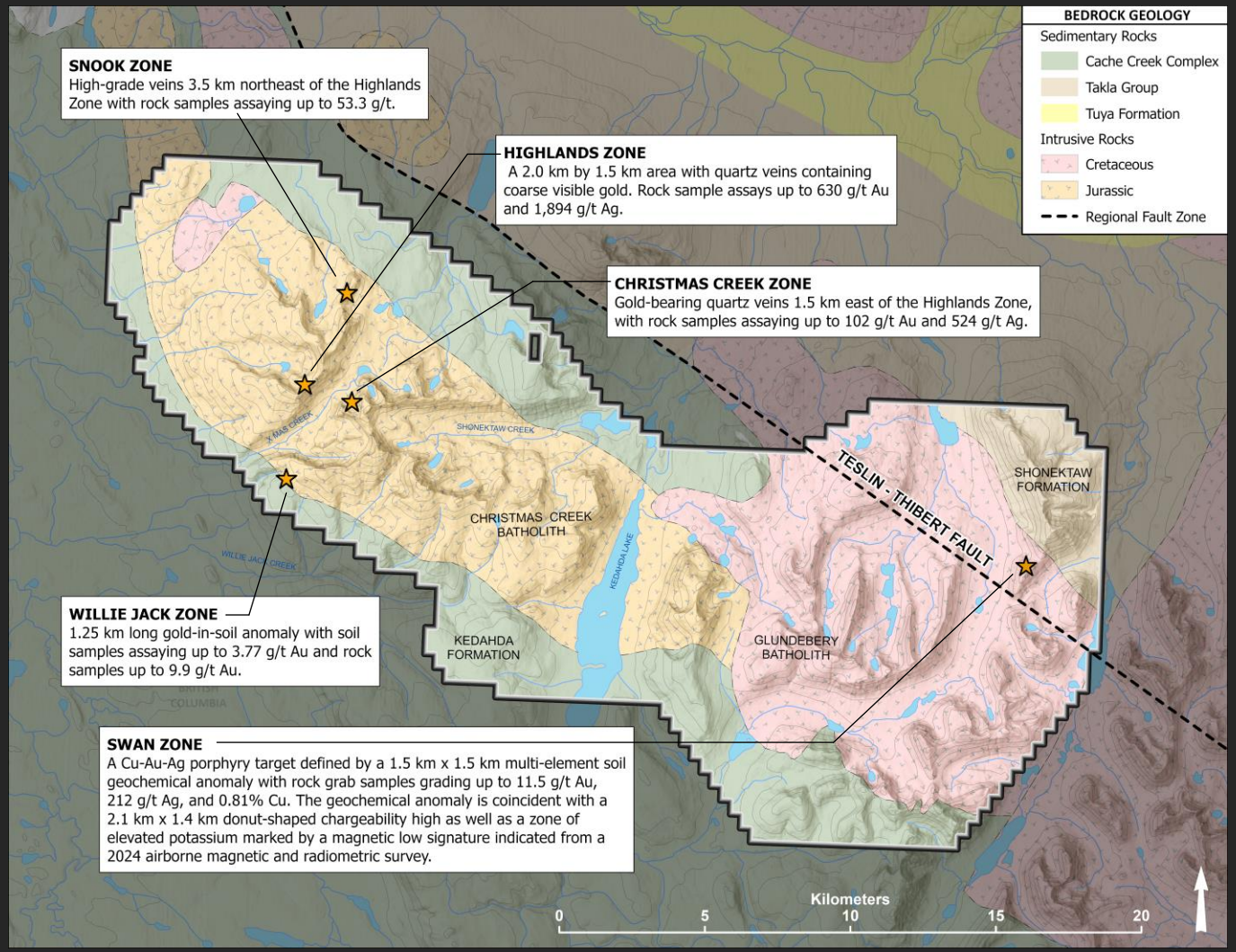
02 | ATSUTLA

The Atustla Gold property covers a high-grade gold discovery made by the Trailbreaker team in 2021, in a part of BC with no previous gold exploration.

- Extensive land package with **over 400 square km** of prospective ground
- Majority of claim package is **100%-owned** with no underlying royalties
- **District-scale potential** with 5 significant gold zones defined over 26 kilometers
- Widespread high-grade rock grab samples up to **630 g/t (18.38 oz/ton) Au**
- Majority of the property remains unexplored
- Situated in the right geological setting for porphyry Cu-Au and orogenic gold deposits.
- Fully permitted for an inaugural drill program



02 | ATSUTLA
GEOLOGY AND MINERALIZATION



Potential for a wide variety of gold deposits, including porphyry Cu-Au (Swan) and high-grade Au vein systems (Highlands).

The project straddles the Teslin-Thibert fault system, with the Cache Creek terrane juxtaposed against the Quesnel terrane.

- Deep-seated, terrane-bounding faults are ideal structures for acting as conduits for mineralized fluids.
- These structures commonly control multi-stage hydrothermal events that result in clusters of ore deposits, which are often referred to as “camps”.

Covers Mesozoic age plutons emplaced in sedimentary rocks of the Cache Creek terrane and volcanic rocks of the Quesnel terrane.

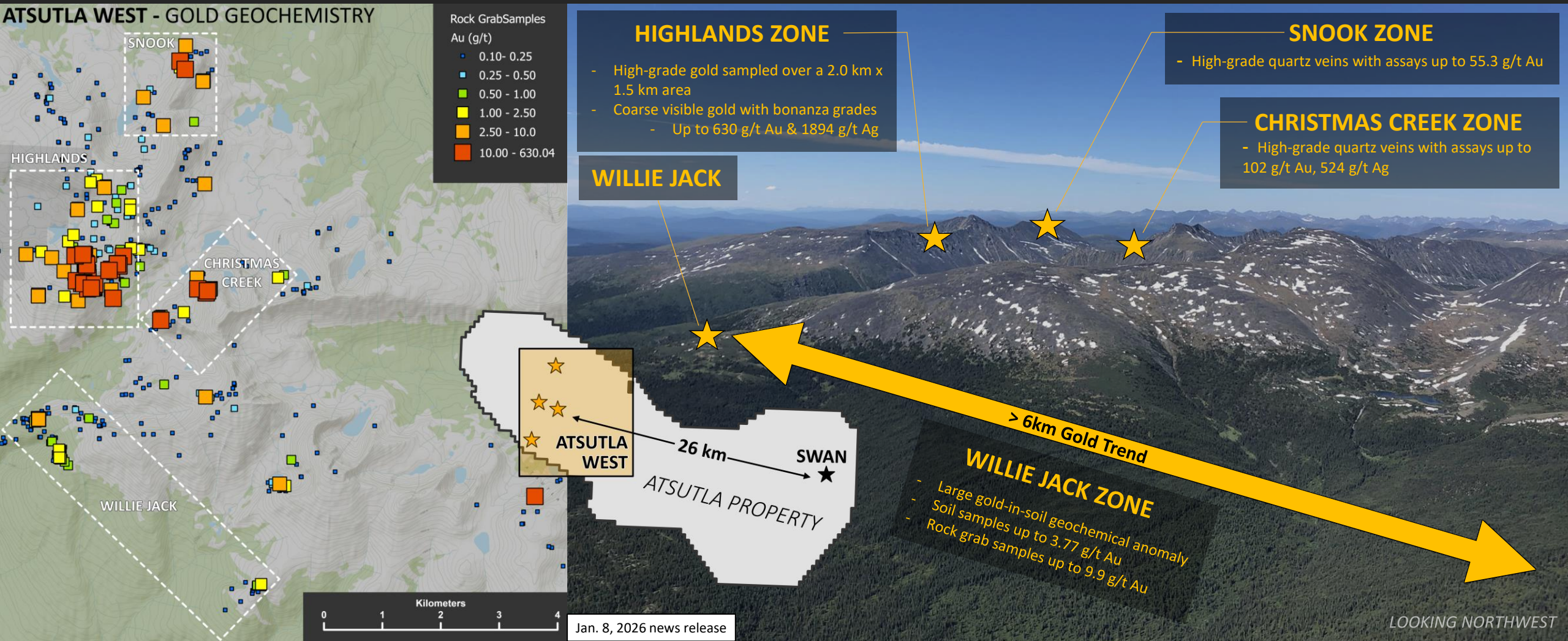
- The region was active during the Jurassic and Cretaceous periods which represent the most significant timeframe for Cu-Au mineral emplacement in British Columbia.

With the project encompassing similar stratigraphy and structures to the analogous Atlin & Cassiar gold camps (>2 Moz Au), there is excellent potential for discovering Northern BC’s next gold camp.

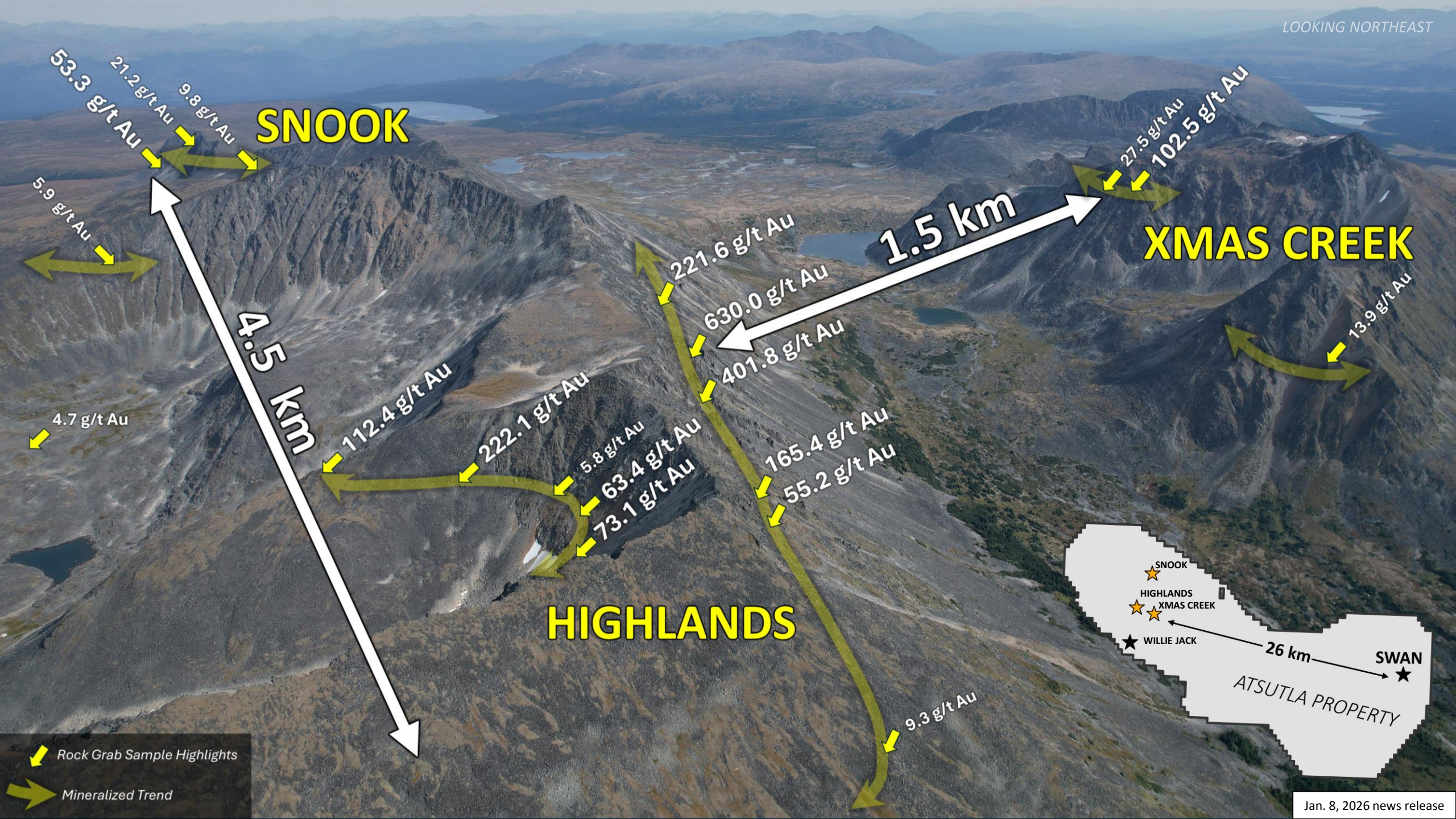
ATSUTLA
ATSUTLA WEST

Atsutla West covers the western portion of the property and hosts widespread high-grade quartz veins within and along the margin of the Jurassic Christmas Creek batholith.

- Includes the Highlands, Christmas Creek, Snook, and Willie Jack zones.
- This area represents a new discovery (2021) of gold mineralization and remains to be drill-tested.

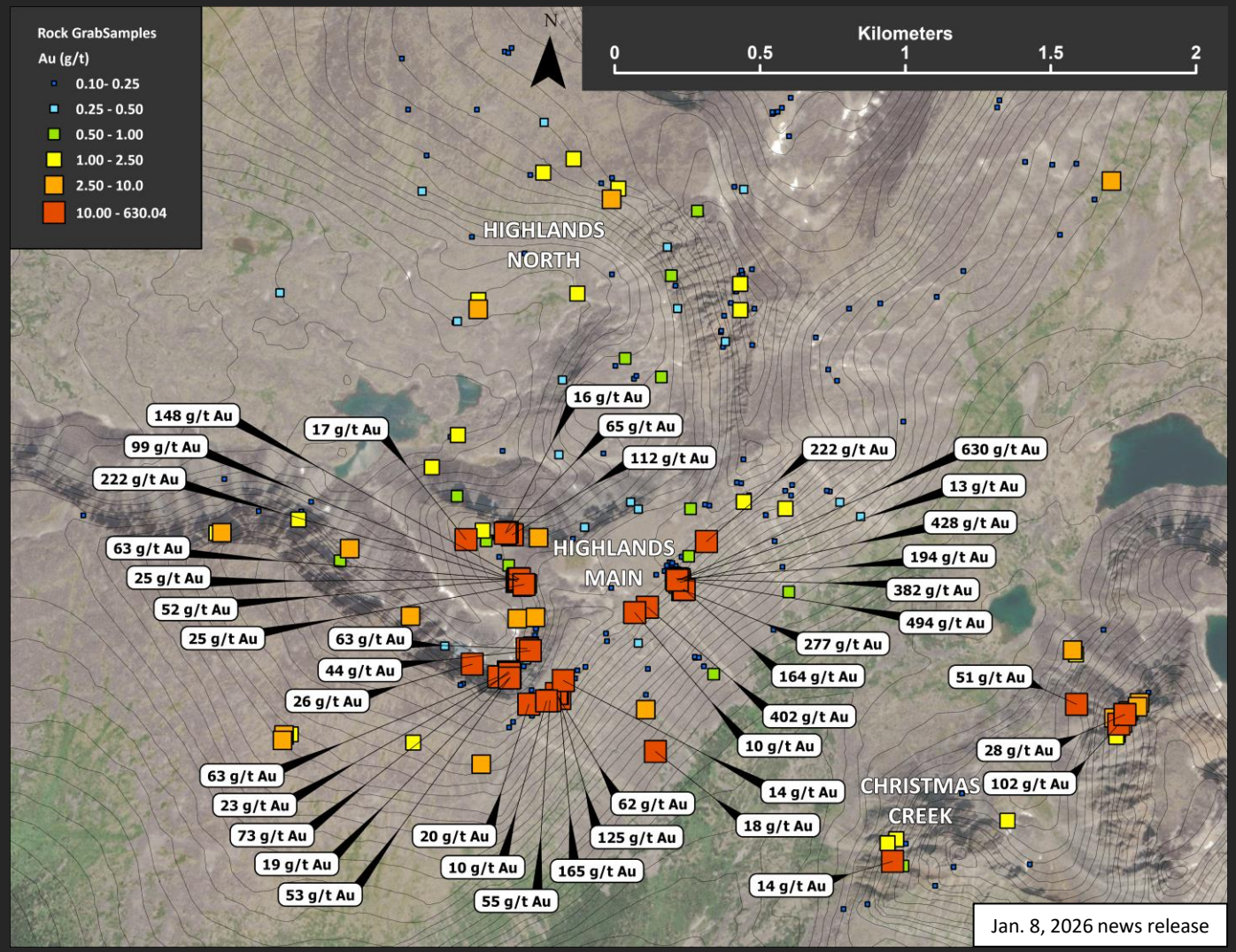


Jan. 8, 2026 news release



Jan. 8, 2026 news release

ATSUTLA WEST
HIGHLANDS ZONE



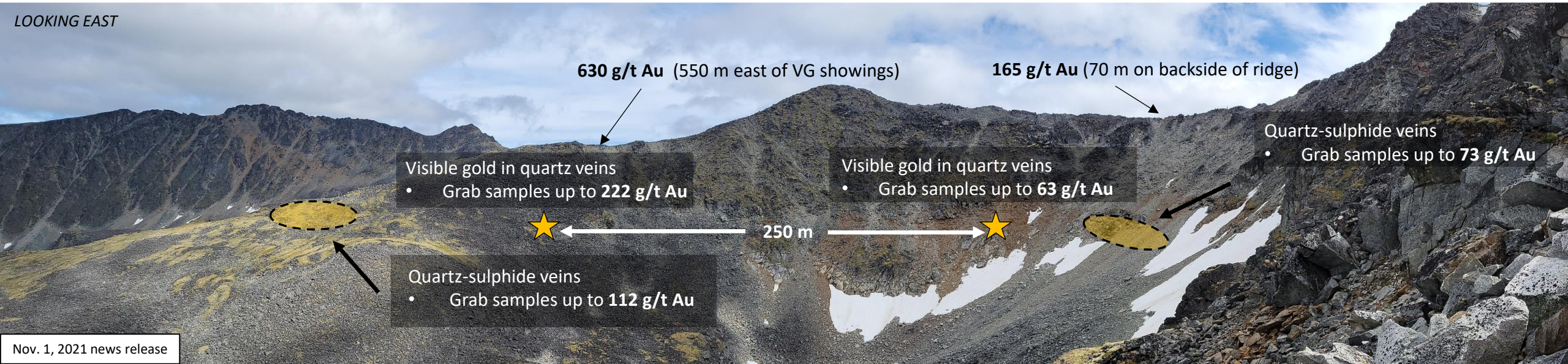
The Highlands zone is defined by a 2.0 km by 1.5 km area in the western Atsutla Gold project region, with numerous rock grab samples of quartz veins containing coarse visible gold assaying up to 630 g/t Au and 1,894 g/t Ag.

- Hosted entirely within the early Jurassic age granite of the Christmas Creek batholith.
- Gold is typically confined to quartz veins ranging from 10 cm to 60 cm thick, occurring within a continuous, shallow-dipping shear structure that can be traced through the mountain and across the valley to the Christmas Creek zone (1.5 km to east).

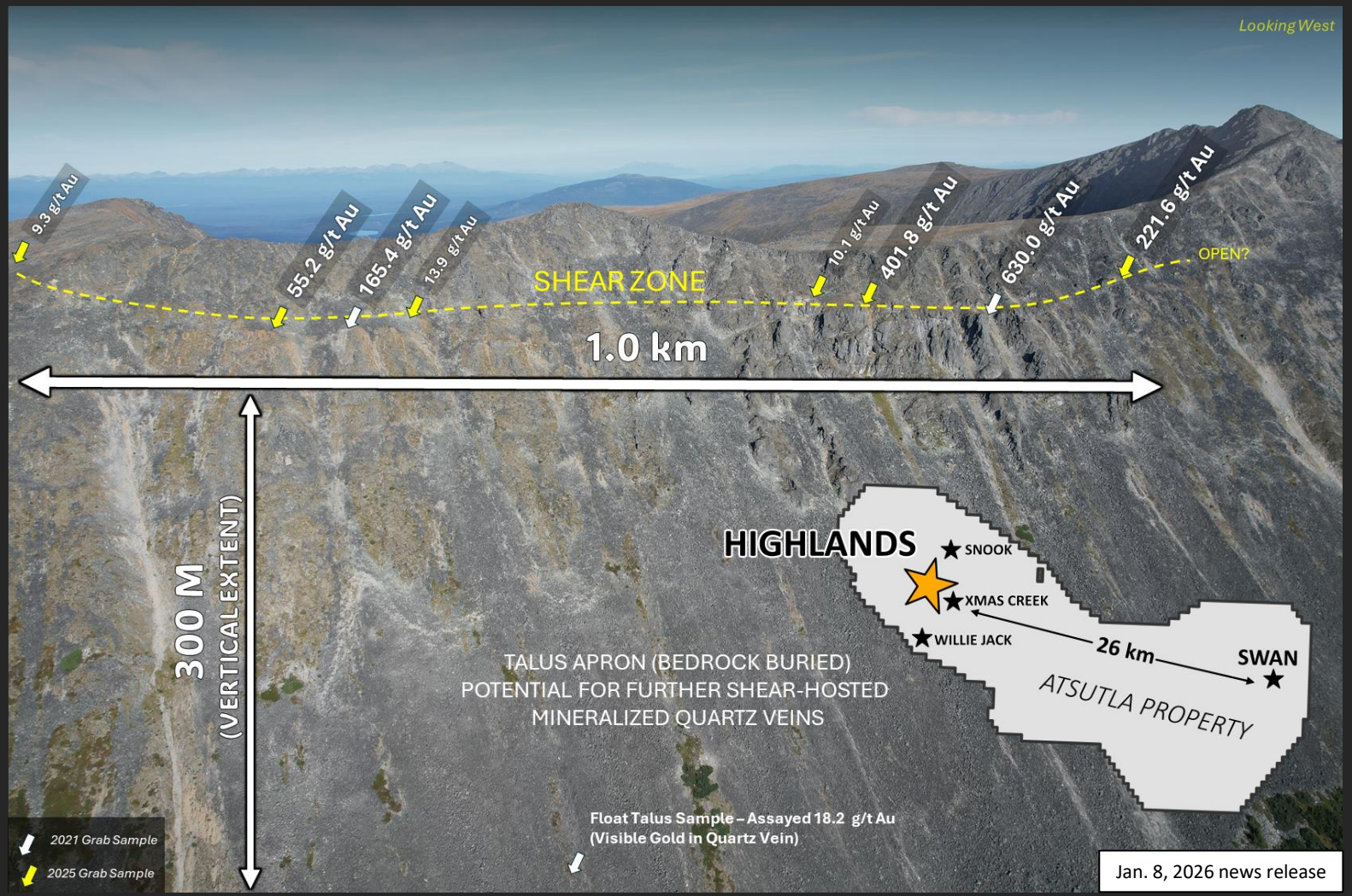
ATSUTLA WEST
HIGHLANDS ZONE

- The gold-bearing quartz veins typically host galena and arsenopyrite, but commonly have no visible sulphide minerals.
- **Visible gold** is found within a 750 m x 600 m area.



ATSUTLA WEST
HIGHLANDS ZONE



The 2025 field program expanded the continuity and strike length of the Highlands auriferous structure with an overall surface footprint of **1.0 km x 1.2 km.**

Trailbreaker's team has interpreted the shear structure delineated at the Highlands zone to be continuous, with similar structures found at the Christmas Creek zone (1.5 km to the east), and the Snook zone (4.5 km to the north).

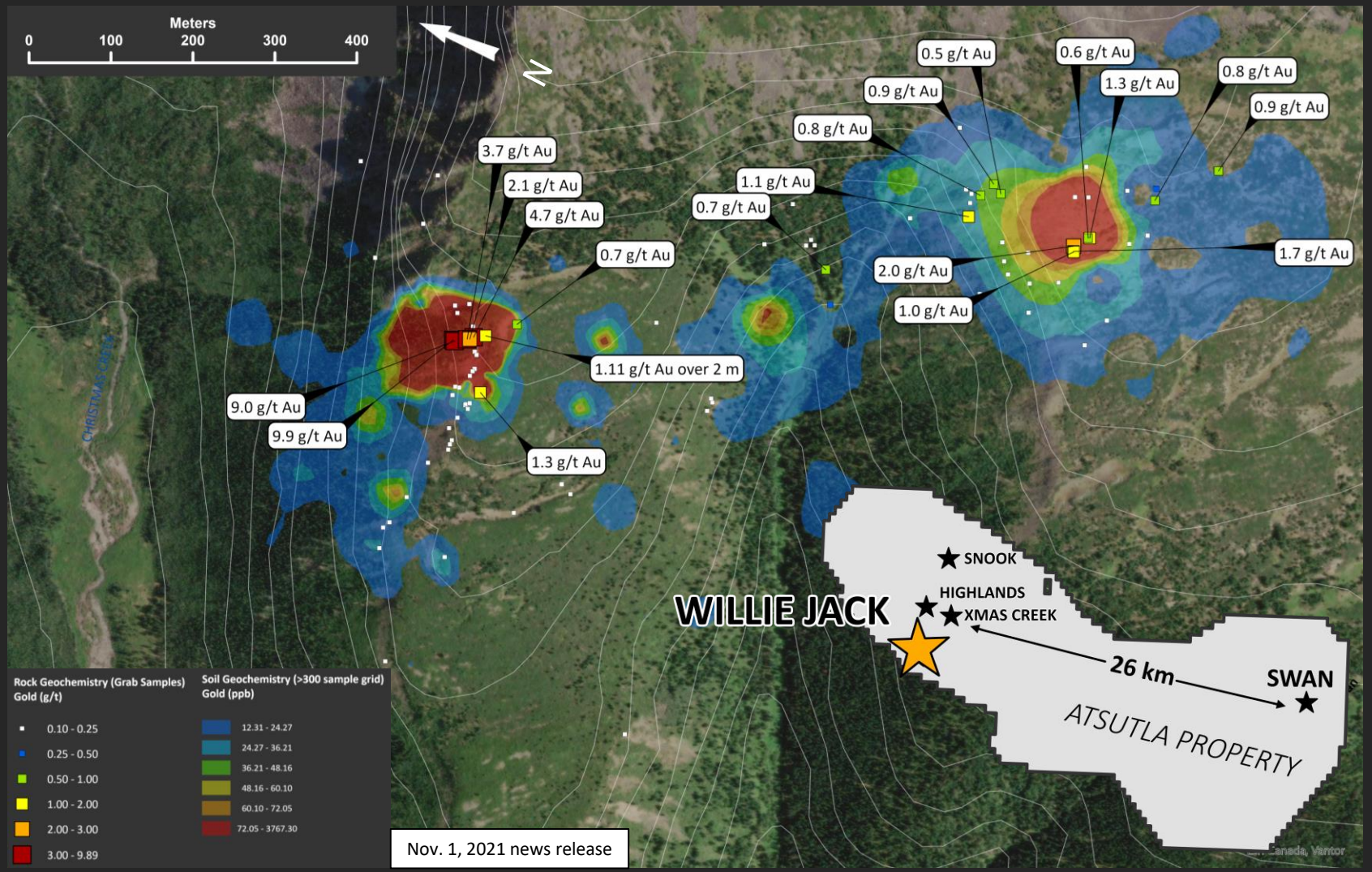
- The total surficial footprint of this area is **5.0 km x 4.3 km.**

Rock sampling indicates **potential for further shear-hosted mineralized quartz veins at lower elevations** along the slope; however much of this area is masked by a thick talus apron.

- Drilling is proposed to test this theory

ATSUTLA WEST

WILLIE JACK ZONE



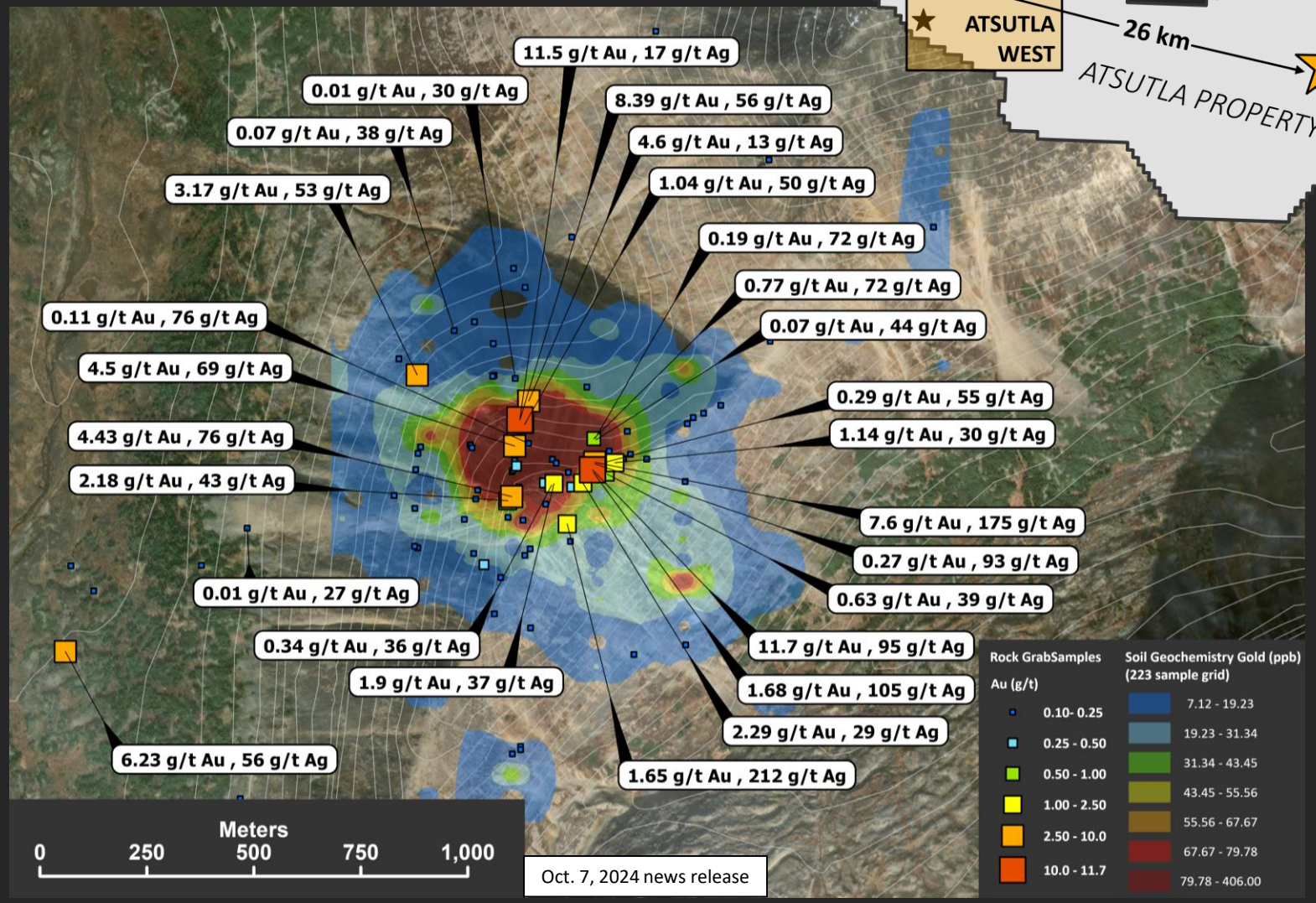
The Willie Jack zone is a robust gold-in-soil anomaly with metasediment-hosted auriferous quartz veining.

- Occurs along the southwestern margin of the early Jurassic Christmas Creek batholith, where it lies in contact with older, Permian Kedahda Formation metasediments.

A **1.25-kilometer-long, Au-Ag-Mo-arsenic (As)-tellurium (Te) soil anomaly**, coined the Willie Jack trend, hosts auriferous quartz veins with rock **grab sample assay values up to 9.9 g/t Au.**

- The Willie Jack trend falls within a broader, 6.5-kilometer-long anomalous gold trend with **soil sample assays up to 3.77 g/t Au.**

ATSUTLA
SWAN ZONE



Oct. 7, 2024 news release

The Swan zone is located 26 km east of the high-grade gold discoveries at the Highlands zone and represents an **early-stage Cu-Au-Ag porphyry prospect**.

The area includes a historic molybdenum-copper porphyry prospect that was discovered in the late 1960s and was never tested for gold mineralization.

- Past operators did not hold claims over the now-defined Swan Zone

Surface sampling outlined a **1,400 m x 800 m Au-Ag-Cu-As-Mo-antimony (Sb) ± lead (Pb)-zinc (Zn) soil anomaly** with soil sample values up to 0.41 g/t Au, 12.9 g/t Ag and 732 ppm Cu.

- The anomaly covers a gossanous mountain immediately east of historical drilling.

Rock sampling to date has yielded assays of up to **11.7 g/t Au, 212 g/t Ag, and 0.81% Cu.**

ATSUTLA
SWAN ZONE

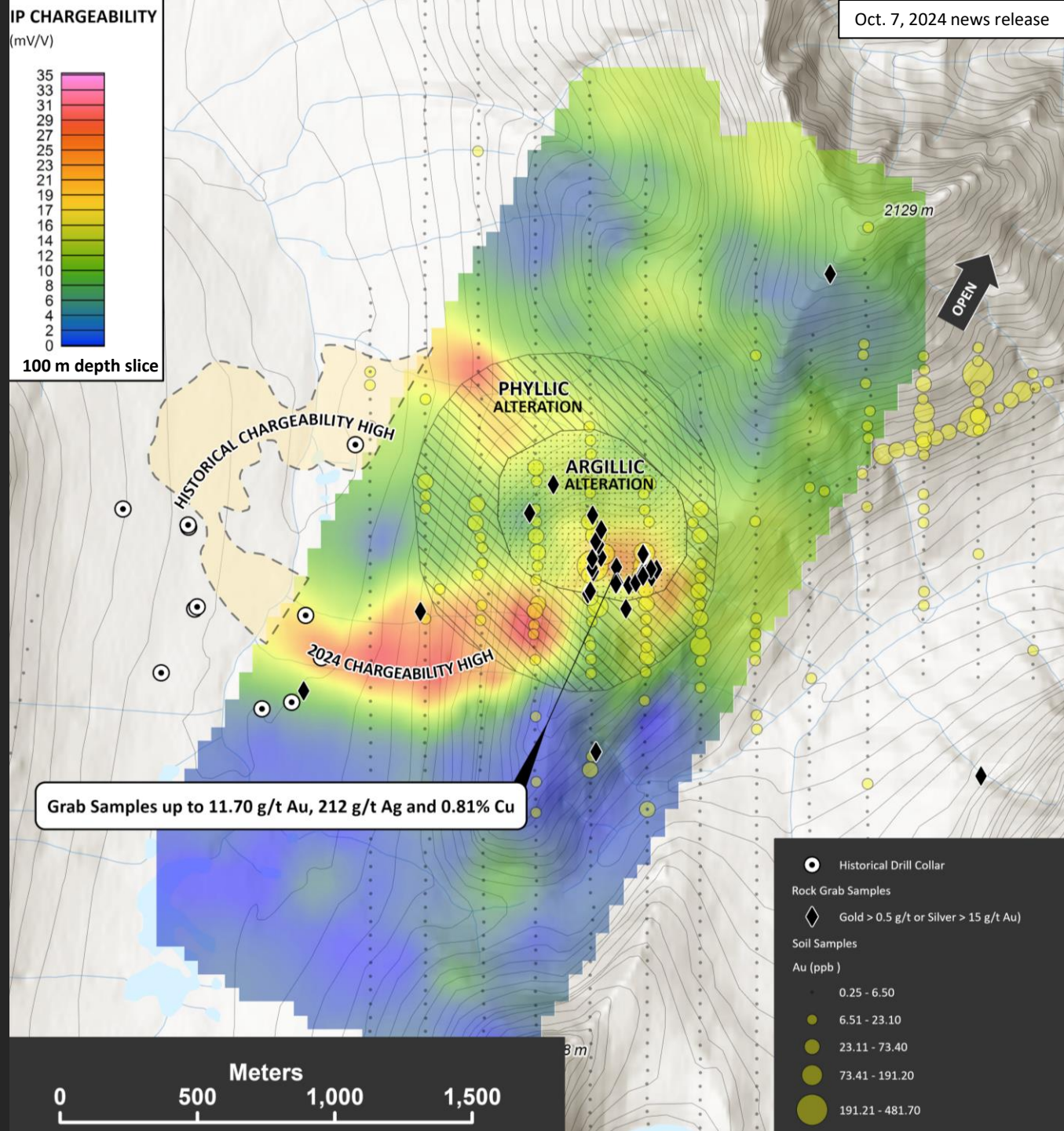
- A precious metal-rich gossan that remains to be drilled tested
- 1400 m x 800 m gold-silver-base metal soil anomaly
- Soil sample values up to 406 ppb Au
- Rock grab samples up to **11.7 g/t Au & 212 g/t Ag**

Nov. 28, 2022 news release

SWAN ZONE
EXPLORATION TARGETING

Geophysical surveys, combined with the surface geochemical anomalies and geological mapping of alteration assemblages, has resulted in a highly prospective Cu-Au-Ag porphyry target.

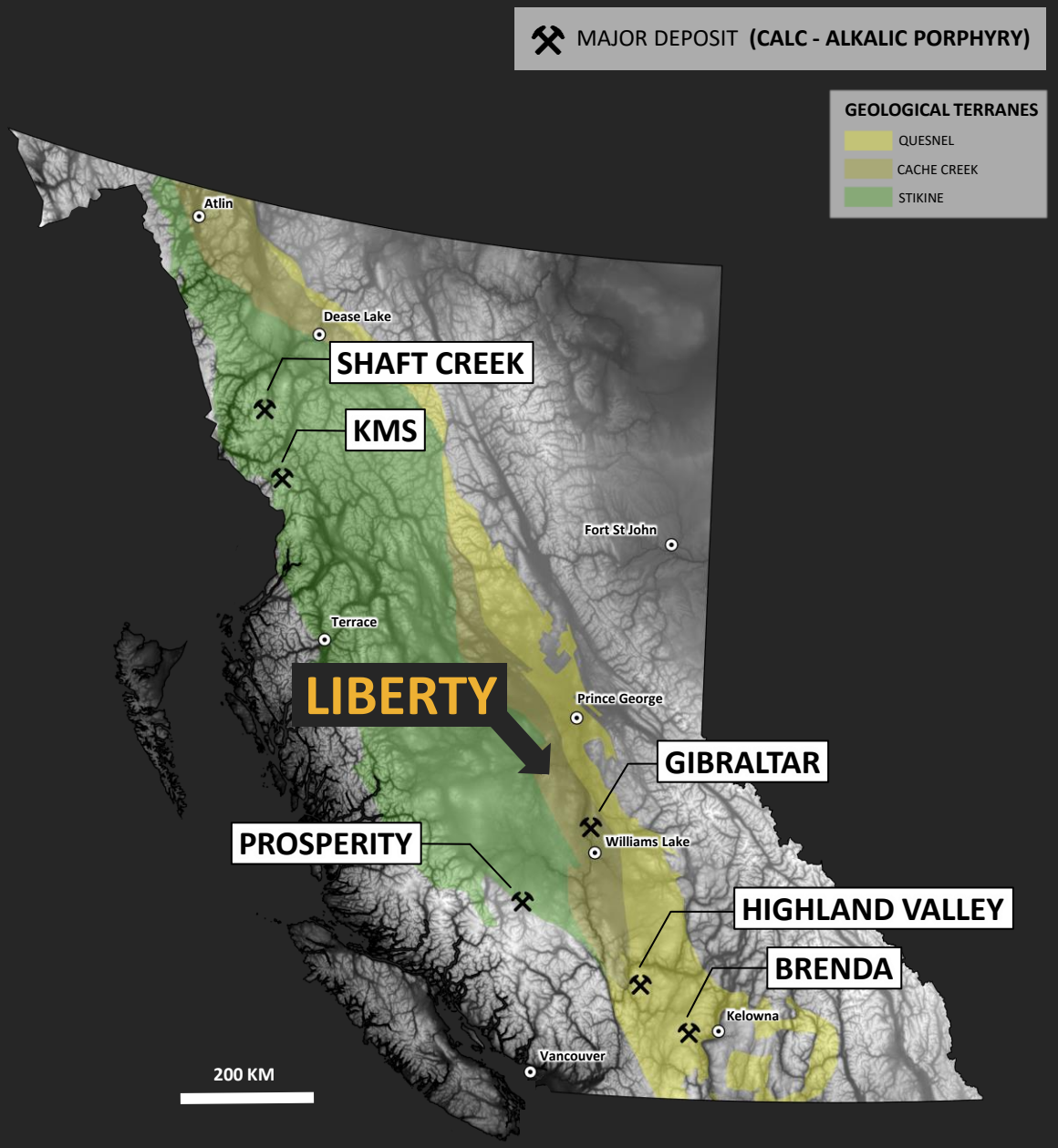
- IP surveying defined a **donut-shaped chargeability anomaly** with low resistivity surrounding the multi-element soil anomaly, indicative of phyllic alteration within a porphyry system.
- The chargeability anomaly is coincident with a magnetic low feature, itself including smaller magnetic high features, potentially caused by phyllic and potassic alteration.
- Enriched potassium (K) is associated with advanced argillic alteration overlying a potential Au-Cu porphyry system.
- Shallow drilling in 2008 did not test the newly defined Swan target, as drilling focused on molybdenum showings found in the valley bottom (east of the Swan zone).



03 | LIBERTY

The 9,453-hectare Liberty property covers an early-stage Cu-Mo porphyry target located in the Cariboo Mining district, approximately 60 km northwest of Quesnel, BC. The property is road-accessible year-round by an extensive network of well-maintained Forest Service Roads. Highlights include:

- **Multiple Cu-Mo porphyry** targets defined by coincident magnetic, resistivity, IP chargeability, and multi-element soil anomalies adjacent to Cu-Mo mineralization in drill core and surface rock samples
- 1,600 m x 800 m **strong chargeability** (>20 mV/V) anomaly extending to **>700 m depth** within a larger 4.0 km x 3.5 km moderate chargeability (>7 mV/V) anomaly
- Numerous **>200-meter drill intercepts of continuous Cu-Mo mineralization**
- Associated high-grade Cu-skarn potential, with rock samples from surface assaying **up to 23.71% Cu**
- Multiple porphyry targets defined through property-scale magnetic and ZTEM surveys

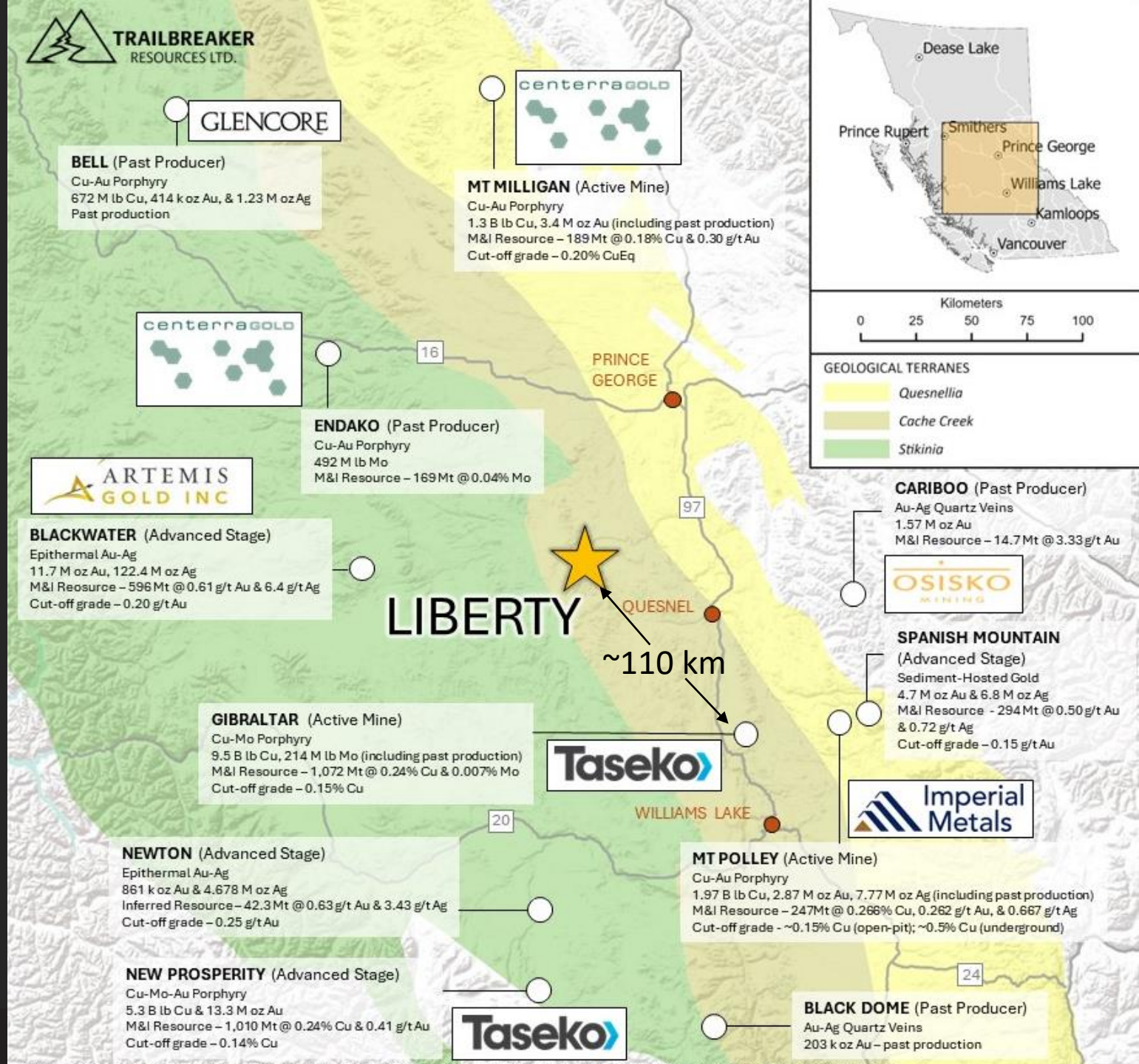


LIBERTY
REGIONAL SETTING

The Liberty property is located in the Cache Creek terrane, which hosts significant calc-alkaline porphyry Cu-Mo deposits including the second largest open-pit copper mine in Canada, the Gibraltar mine.

- The Gibraltar mine has reserves of 9.5 billion pounds copper (including past production). Current reserves have an average grade of 0.24% Cu and a cut-off grade of 0.15% Cu.

The Liberty project is fully accessible via forestry service roads from Quesnel, BC.



LIBERTY
GEOLOGY AND MINERALIZATION

The Liberty property covers a Miocene-age, north-south trending polyphase granodiorite to diorite intrusive complex, emplaced into the volcanic and sedimentary rocks of the Cache Creek Group.

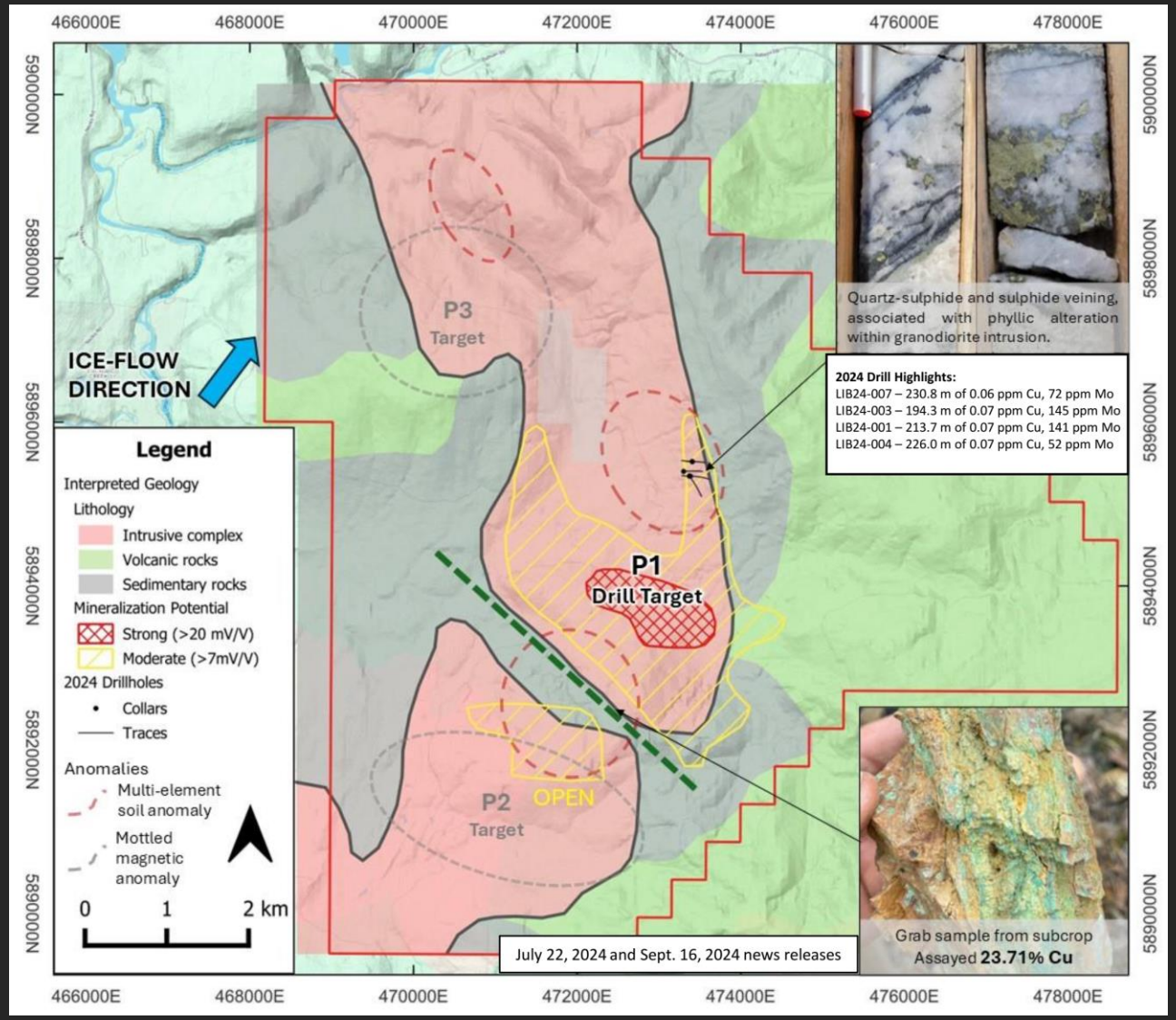
Endako and Chilcotin Group basalts locally overly the Cache Creek Group rocks.

Approximately 90% of the property is covered by unconsolidated glacial till.

Widespread Cu-Mo porphyry and skarn mineralization is associated with the intrusive complex. Styles include:

- Chalcopyrite ± molybdenite-pyrite-pyrrhotite stringers and quartz veins associated with propylitic alteration
- Increased vein content in local phyllic alteration zones
- Skarn-style alteration with heavily disseminated to semi-massive chalcopyrite-molybdenite-pyrite
- Late-stage molybdenite veinlets

LIBERTY
EXPLORATION TARGETING



Soil sampling defines a **>10 km arcuate Cu-in-soil** anomaly, with three distinct zones of coincident Cu-Mo-Ag-Au mineralization.

- Glacial movement is consistently measured to have transported till from the southwest towards the northeast
- The multi-element anomalies are inferred to have been transported ~1-2 km 'down-ice' from their interpreted sources

Property-scale ZTEM surveying defines a north-south trending **resistive intrusive complex**, which is 2-3 km in width, and modelled to extend to **>2 km of depth.**

Three zones (**P1, P2, P3**) within this intrusive complex display **mottled magnetic features** with magnetic high 'pimples', interpreted to be caused by porphyry alteration.

- All three magnetic anomalies occur to the southwest of the three multi-element geochemical anomalies

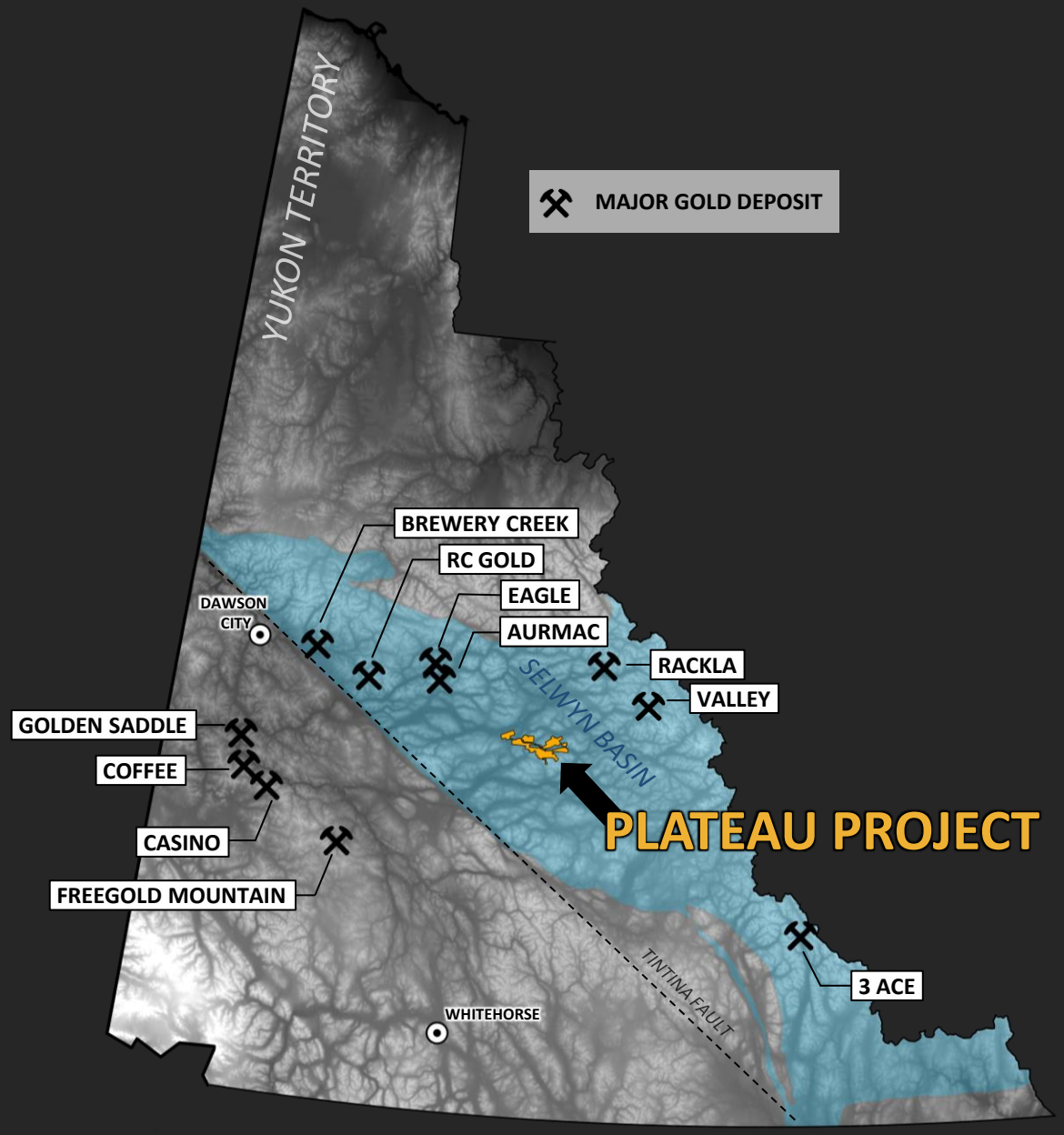
IP surveying over the P1 target (southwest of the 2024 drilling) defines a **strong chargeability** response (>20 mV/V), measuring **1,600 m x 800 m, and extending to >700 m of depth**

- This strong chargeability response occurs within a much larger area of moderate chargeability (>7 mV/V), which measures 3.5 km x 4.0 km
- Drilling within the moderate chargeability response in 2024 encountered long intervals of **continuous Cu-Mo mineralization**, with many holes ending in mineralization

04 | PLATEAU

Discovered in 2010, the Plateau project represents a district-scale gold system in the Selwyn Basin, 120 km east of Mayo, YT.

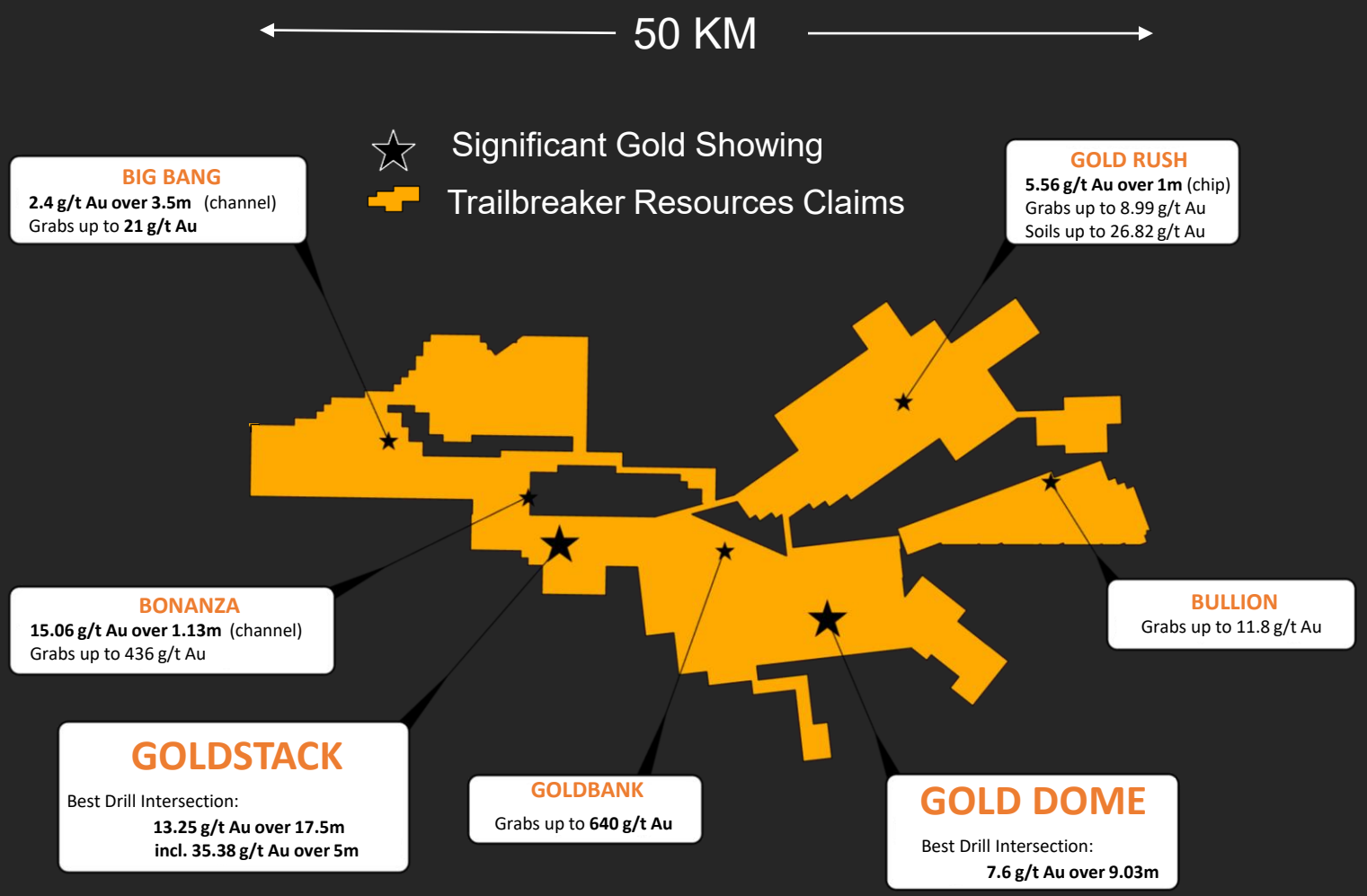
- The claims cover 59,219 hectares of prospective ground. Gold mineralization occurs along a 50-km strike length within extensive sequences of quartz stockwork and hydrothermal breccias.
- Mineralization occurs in metasediments along the margins of mid-Cretaceous Mayo Suite intrusions.
- The Plateau project is located 120 km southwest of Snowline Gold's Valley Deposit, which hosts a measured and indicated resource of 7.94 Moz Au grading 1.21 g/t Au. The Valley deposit is also located in the Selwyn Basin and is considered a reduced intrusion-related gold system.



PLATEAU PROJECT

SUMMARY

- Hosts a 50 km trend of high-grade gold discoveries.
- 7 main gold zones discovered to date.
- Widespread coarse visible gold mineralization in hydrothermal quartz breccias and stockwork.
- Significant drill results include **13.25 g/t Au over 17.5m** at the Goldstack Zone and **7.6 g/t Au over 9.03m** at the Gold Dome Zone (18 km ESE) (Sept. 9, 2015 news release).
- Good access with two float plane docks on two separate lakes located on the property.
- Since the discovery in 2010, the property has seen relatively little exploration. From 2012 to 2017 Trailbreaker drilled 68 diamond drill holes totaling 7,026 meters. In 2017, an option agreement was reached with Newmont Mining. Under Newmont, an additional 26 holes were drilled in 2018 totaling 7,752 meters.



05 | EAKIN CREEK

The Eakin Creek property is an intrusion-related gold target situated in south-central BC.

- Located 100 km north of Kamloops, British Columbia, and road accessible via Highway 24 and well-maintained forestry roads
- 100%-owned by Trailbreaker Resources with no underlying payments or royalties
- Covers 1,610 hectares of prospective ground in the catchment area of placer gold-bearing Eakin Creek
- Situated in an underexplored part of the Quesnel geological terrane and hosted by Early Jurassic diorite that intrudes Nicola Group volcanics.
- Coincident MMI gold-in-soil and IP resistivity and chargeability anomalies define the surficial expression of mineralization that remains open along strike
- Rock grab samples returned values up to 2.60 oz/t Au
- The 2023 inaugural drill program encountered anomalous gold in all 11 drill holes, defining a widespread gold system
- The project is fully permitted for drilling through 2028, with further drill targets remaining to be drill tested

EAKIN CREEK

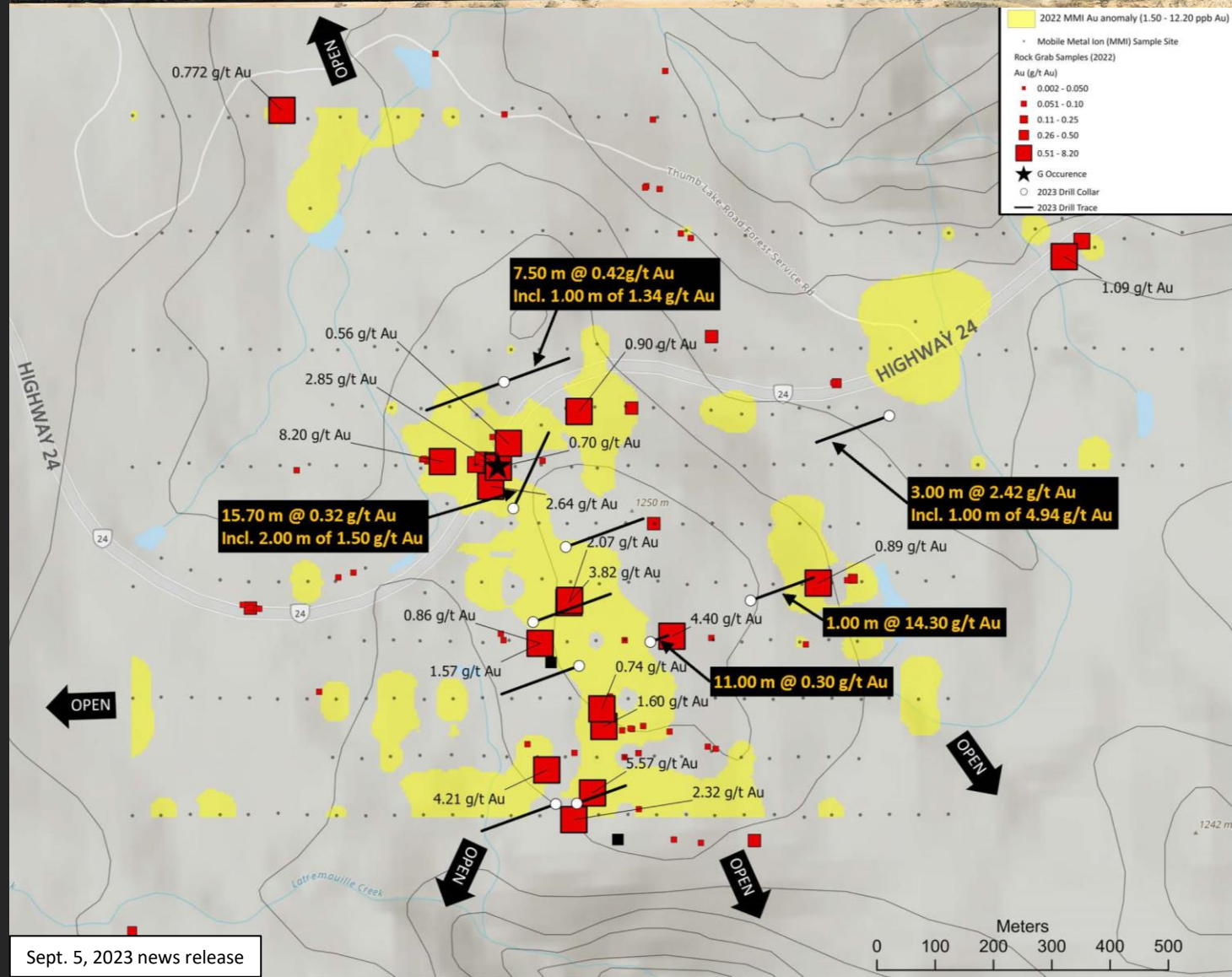
MAIDEN DRILL PROGRAM RESULTS

Drilling in 2023 intersected the bedrock source of the geochemical surface anomalies which include a field of gold-bearing boulders (inferred to be local), and a grouping of some the highest gold-in-till values in BC from regional till sampling. Mineralization is comprised of silicified intermediate intrusive rocks containing disseminated pyrite and quartz-carbonate-chlorite veins containing pyrite ± magnetite.

Highlights of the drill intersections include:

- EC-23-02: **1.0 m of 14.3 g/t Au from 67.0 m**
- EC-23-01: **3.0 m of 2.42 g/t Au from 145.0 m, including 1.0 m of 4.94 g/t Au from 147.0 m**
- EC-23-05: **15.7 m of 0.32 g/t Au from 38.3 m, including 2.0 m of 1.50 g/t Au from 52.0 m**

Continued drill testing north of the 2023 drilling is recommended, following up on stronger chargeability anomalies ‘up-ice’ from the soil anomaly.



Sept. 5, 2023 news release

INVESTMENT SUMMARY

T R A I L B R E A K E R R E S O U R C E S L T D

WHY INVEST

- TRACK RECORD OF SUCCESSFUL TARGET GENERATION
- SEASONED TEAM OF GEOLOGISTS AND PROSPECTORS
- NEW DISCOVERIES WITH DISTRICT-SCALE POTENTIAL
- NUMEROUS DRILL-READY, FULLY PERMITTED PROJECTS
- WELL-POSITIONED FOR GROWTH
- TIGHT SHARE STRUCTURE
- PROJECTS IN MINING-FRIENDLY BRITISH COLUMBIA AND YUKON TERITTORY
- PRECIOUS METAL AND COPPER FOCUSED

FUTURE OUTLOOK

- CONDUCT FIRST-PASS DRILL TESTING OF HIGH-PRIORITY TARGETS
- CONTINUE TO ADVANCE OUR ENTIRE PROJECT PORTFOLIO THROUGH SYSTEMATIC EXPLORATION
- CONTINUE TO GENERATE AND MAINTAIN HIGH-QUALITY, EARLY-STAGE EXPLORATION PROJECTS WITH A FOCUS ON PRECIOUS METALS

FORGING THE PATH TOWARD DISCOVERY

Carl Schulze, P. Geo., is a Qualified Person as defined by National Instrument 43-101, and has reviewed and approved the technical content of this presentation

Please contact us for more information:

Daithi Mac Gearailt, *President and CEO*
Tel: (604) 681-1820
info@trailbreakerresources.com

www.trailbreakerresources.com