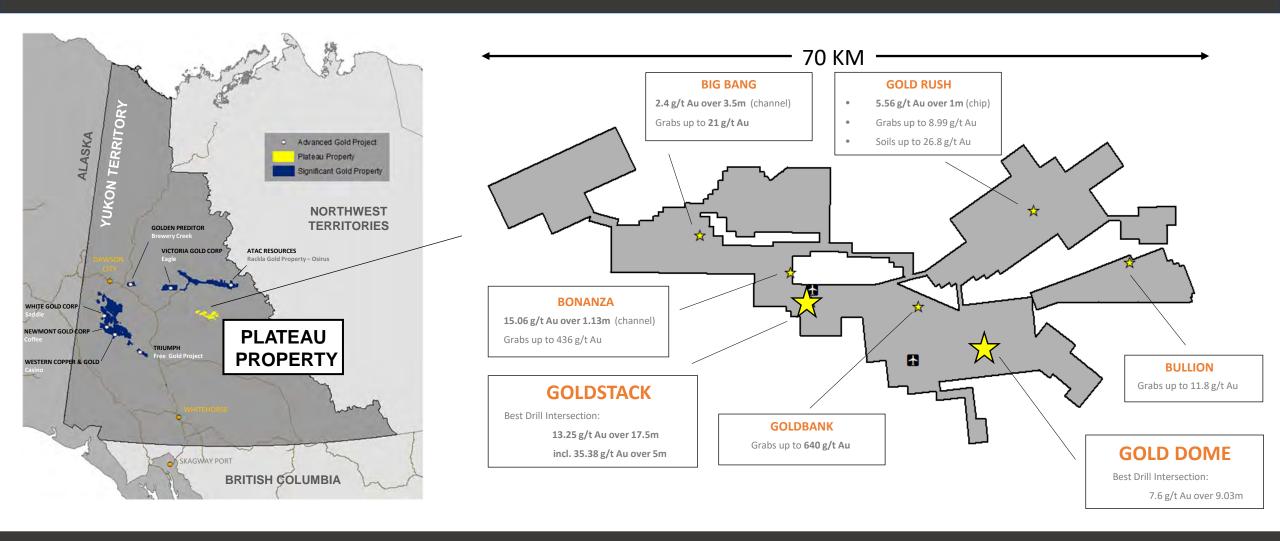




PROJECT LOCATION

Plateau Gold Project – A New, District Scale, High Grade Gold System



PROJECT TIMELINE



NEWMON

2020

2011

CONCEPTION TO DISCOVERY

- Target generation and claim staking
- Reconnaissance ridge-and-spur soil sampling and prospecting discovered anomalous gold at Gold Rush, Gold Dome and Goldstack zones

2013

DISCOVERY DRILLING

- Significant drill program (1183m)
- Goldstack 2.28 g/t Au over 53m incl.
 10.91 g/t Au over 10m
- Gold Dome 7.60 g/t Au over 9.03m
- Construction of Spit Lake Camp and float plane dock)

2015

DISCOVERY DRILLING

- 2493m drilled
- Discovery of lower zone at Gold Dome -12.65 g/t Au over 0.5m
- Goldstack 13.25 g/t Au over 17.5m (true width) incl. 35.28 g/t Au over 5.7m
- Geological mapping

2017 - 2019

NEWMONT JOINT VENTURE

- Construction of second camp and float plane dock at Goldstack Lake
- 2973m drilled in 2017
- 7752m drilled in 2018
- Large geophysical surveys airborne mag, SkyTEM, LiDAR
- Regional stream sediment surveys (BLEG)

2011

2012

PROSPECTING

- Visible gold discovered at Gold Dome and Goldstack
- Goldbank trend discovered
- Additional staking (666 claims staked)
- Small drill program (376m)

2014

GEOPHYSICS

 3D IP survey conducted at Gold Dome

2016

NEW ZONES

- Discovery of Bonanza, Big Bang, and Bullion gold zones extending mineralization to 50 km strike
- Additional 418 claims staked

GOLDSTACK DRILLING

- 1569m total
- 6.05 g/t Au over 45.5m

2020

RESTRUCTURING

- Appointment of new CEO, Daithi Mac Gearailt
- Share rollback to <10M shares fully diluted
- Assembly of geological team

PROPERTY OVERVIEW



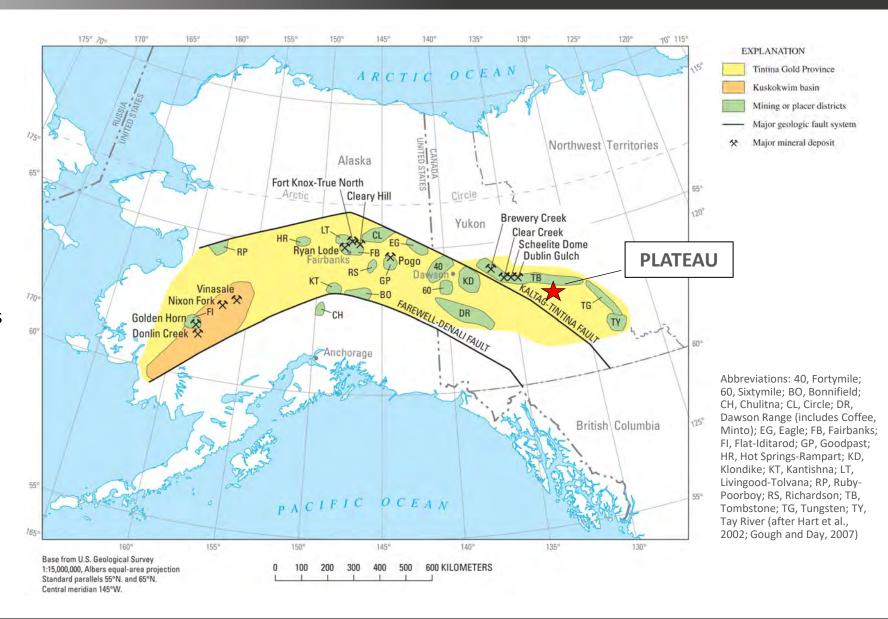
- Newly discovered, district scale gold system in the Selwyn Basin, 120 km east of Mayo, YT.
- Staked in 2010 as a grassroots exploration program with no previous gold exploration documented in the area.
- Property spans 70 km of strike covering 662 square kilometers
- Represents a 50 km trend of a high-grade gold discoveries
- 7 main gold zones discovered to date
- Wide spread coarse visible gold mineralization in hydrothermal quartz breccia and stockworks
- Good access with two float plane docks on two separate lakes located on the property

- Recent joint venture with Newmont Mining Corp (2017- 2019) resulted in a magnitude of data that is still currently being reviewed.
 - > 10,726 meters of diamond drilling (49 holes)
 - ➤ Property-scale airborne geophysical surveys
 - EM (SkyTEM) survey
 - Magnetic
 - Radiometric
 - LiDAR
 - Proprietary regional stream geochemistry (BLEG)
 - Ground geophysics at Goldbank and Goldstack
 - Gravity
 - EM
 - IP

REGIONAL GEOLOGY



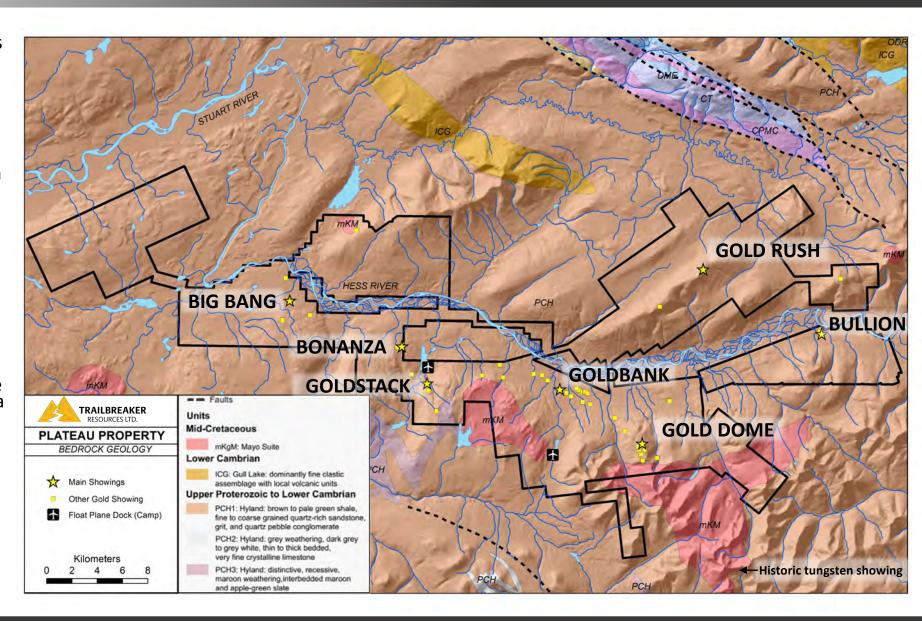
- Located in the Tintina Gold Belt which spans 2000 km across Alaska and the Yukon Territory. Over 50 million ounces of lode gold resources have been defined in the past 20 years.
- This belt includes both orogenic and intrusive-related gold deposits such as Fort Knox, Donlin Creek, Pogo, Brewery Creek, and Dublin Gulch.
- These deposits are typically hosted by both Cretaceous-aged granitic intrusions and the surrounding country rock.
- Gold mineralization at Plateau shares characteristics to both orogenic-type and intrusion-related gold systems.



PROPERTY GEOLOGY



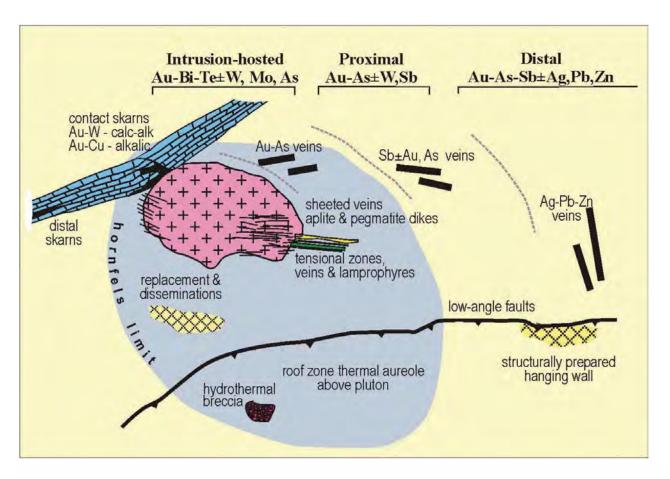
- Plateau's gold mineralization occurs across 50 km of strike within extensive sequences of quartz stockwork and hydrothermal breccias
- Host rocks are Late Proterozoic sedimentary rocks of the Yusezyu Formation (580 Ma) that have been metamorphosed to greenschist faces and deformed by northeastdirected folding and thrust faulting
- Two granitic stocks of mid-Cretaceous age have intruded the Proterozoic rocks along the property's southern boundary
- Gold mineralization is associated with quartz veins developed in a late extensional environment with vein emplacement related to brittle complex fault sets associated with a northwest regional-scale fault system.
- There is a spatial and genetic relationship between the gold mineralization and the mid-Cretaceous Mayo Suite intrusions.



PROPERTY GEOLOGY



- Gold showings located near the intrusive bodies (Gold Dome & Goldstack) are associated with As ± Sb while gold showings further outward from the intrusive bodies (Bonanza & Goldbank) are typically associated with Pb-Zn ± Sb, Te, Bi.
- This spatial and genetic relationship is characteristic of intrusive-related gold systems.
- Further to the model, a historic tungsten skarn showing is present on the southeastern edge of the Mount Armstrong Intrusion.



General plan model of intrusion-related gold systems in the Tintina Gold Province (From Hart et al., 2002)



GOLDSTACK

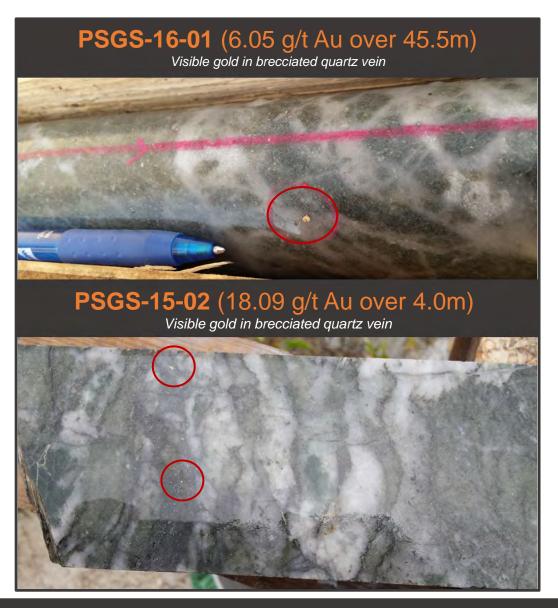


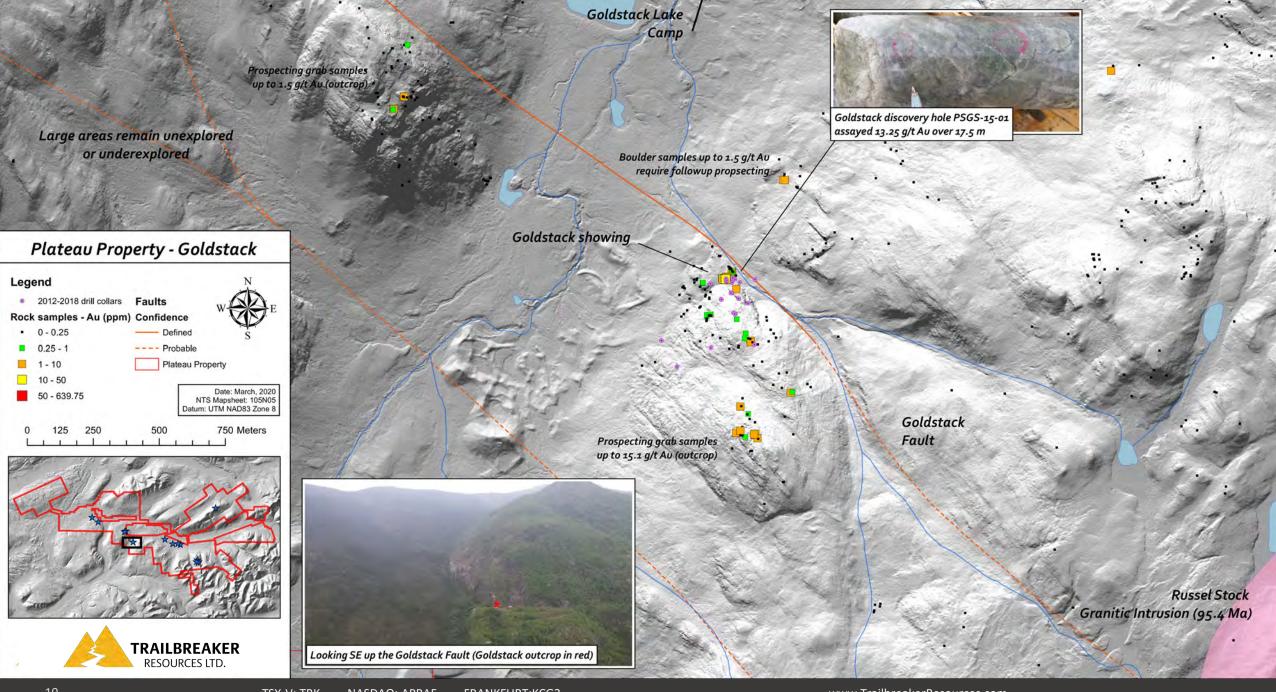
- Mineralized stockwork and hydrothermal breccia daylights at surface
- Best drill intercepts include:

13.25 g/t Au over 17.5 m (true width) incl.

35.28 g/t Au over 5.7m



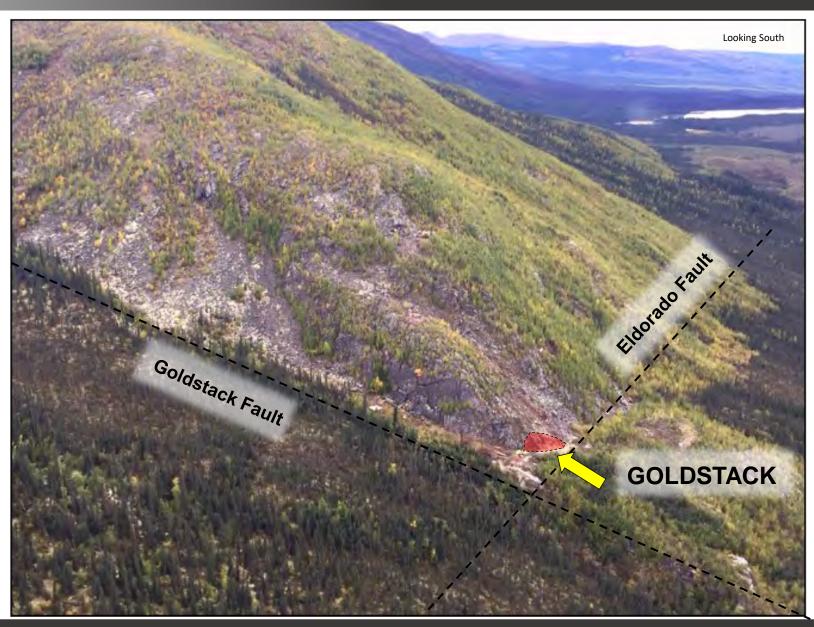




GOLDSTACK



- The Goldstack Zone is interpreted to be a recumbent fold at the intersection of two faults
- Gold mineralization is located within an arsenic-rich hydrothermal breccia and associated fine stockwork surrounding the breccia. This mineralization style is unique this zone.
- The zone daylights at surface (highlighted in red) in a 6m x 3m mineralized outcrop
- Drilling has defined a large, tabular mineralized body that is at least 150m long, between 4.5 – 17.5m thick, and at least 100m wide.
- A hole collared on the outcrop drilling SE down the hinge of the fold assayed 2.51 g/t Au over 66.0m
- The NW-trending Goldstack Fault represents the boundary between two structural domains. It has only been drilled once with the hole ending in the fault displaying anomalous gold mineralization
- A small IP survey conducted over Goldstack revealed the zone is strongly chargeable which presents an excellent exploration tool for the area. No further IP has been done at Goldstack





GOLD DOME



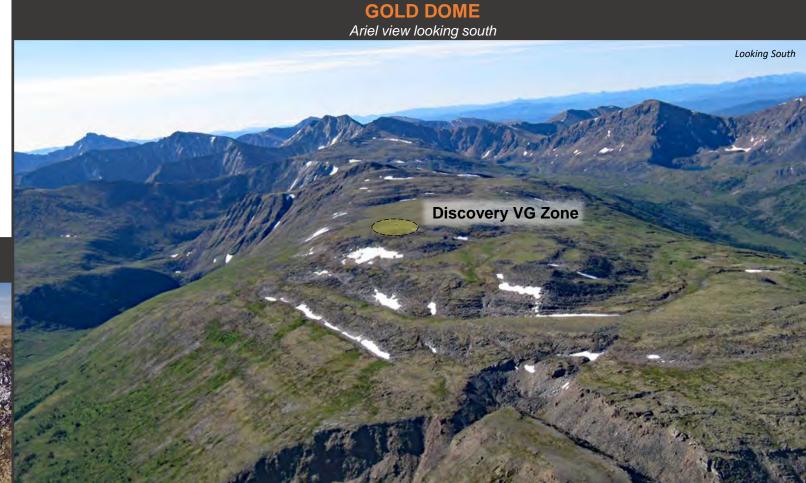
- Visible gold in felsenmeer over a 500 x 500 meter area.
- 9 square kilometers of anomalous gold in soil samples and rock grabs.
- Best drill intercept up to 7.6 g/t Au over 9.03m near surface.
- Remains open to depth as a lower deep zone was discovered.
 - 12.65 g/t Au over 0.5m at 83.6m vertical depth
- Underexplored hornfels mineralization indicated by a large gold-arsenic soil anomaly situated near the granite intrusive contact (1 km south of main Gold Dome showings).
- Very little exploration completed within the intrusion.



GOLD DOME



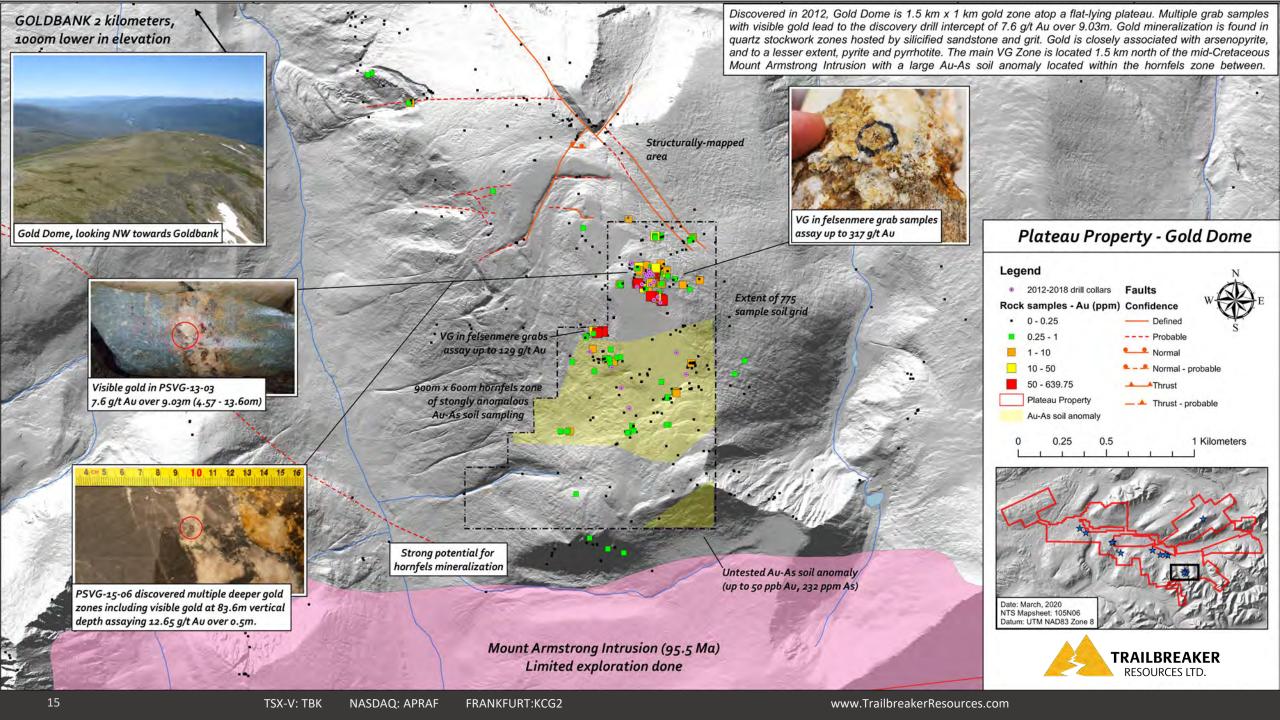
- Gold Dome contains extensive quartz veining and stockwork throughout.
- Strong potential for additional discoveries.
 - Gold mineralized outcrops have been sampled over a 1000 meters of vertical relief and are all hosted in the same sedimentary package.



QUARTZ BOULDER FIELD

Massive quartz boulder field at Gold Dome



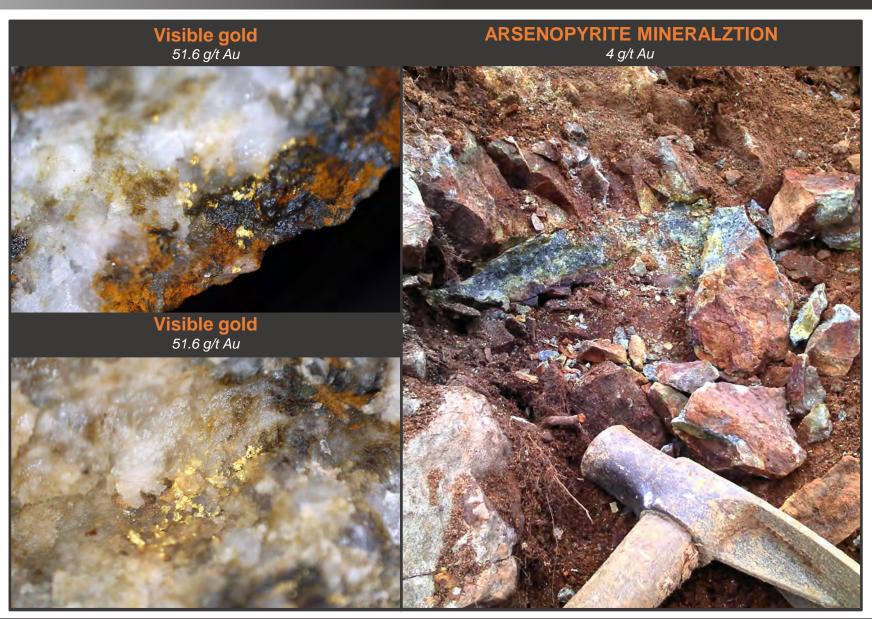




GOLDBANK

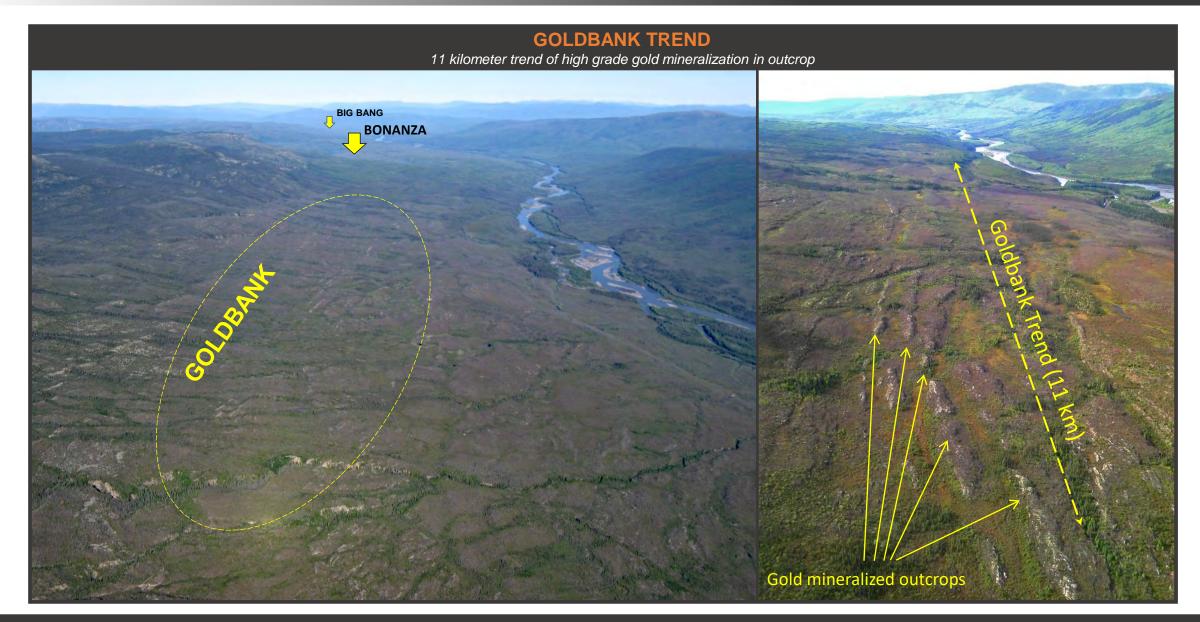


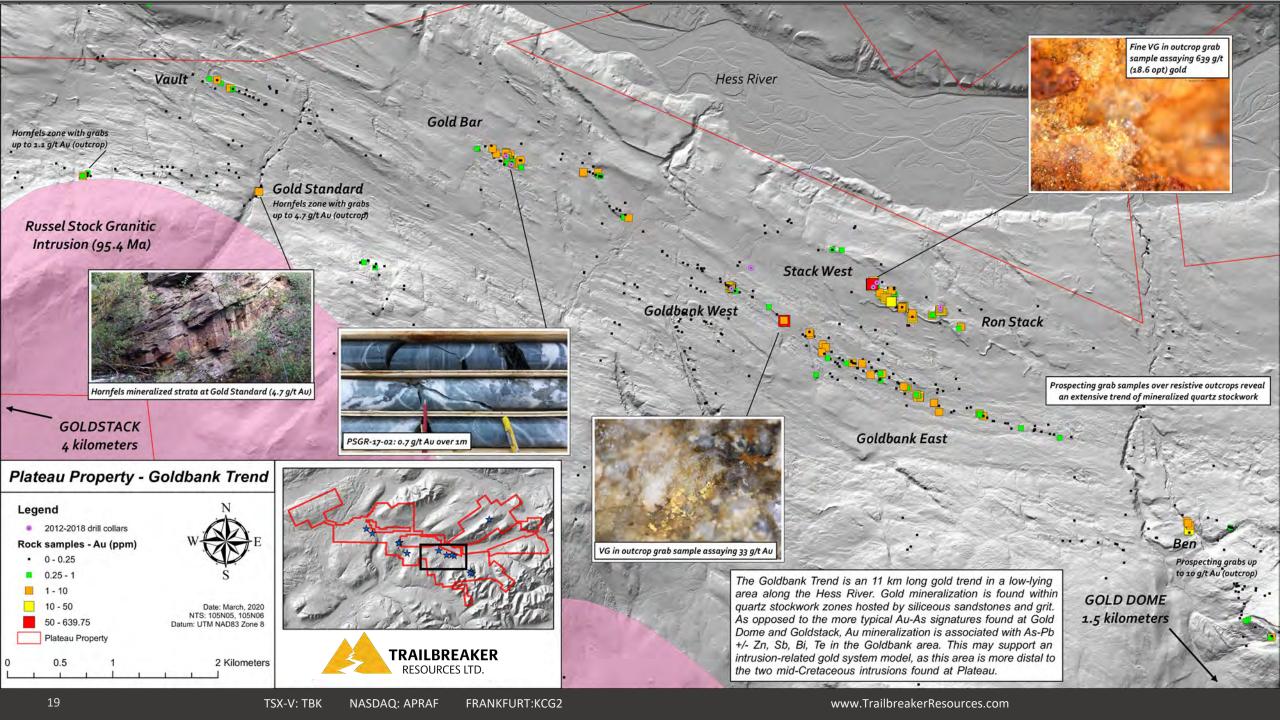
- Mineralized vein systems spanning 11 km of strike.
- Coase arsenopyrite, galena and gold mineralization.
- Grabs grading up to 18.6 oz/t Au.
- Visible gold on surface.
- Limited exploratory drill holes over the trend with poor bedrock outcropping (<30%).
 - Strong potential to discover blind gold mineralization of economic concentrations.



GOLDBANK









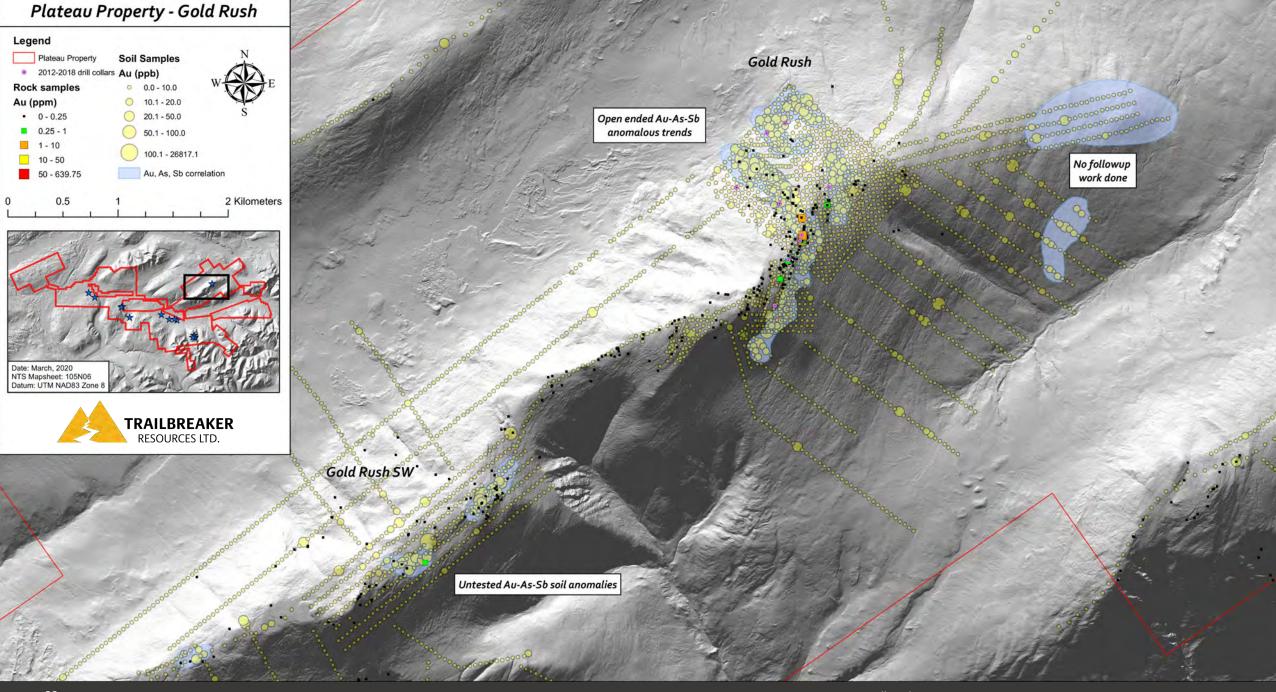
GOLD RUSH



Located on the north side of the Hess River, the Gold Rush zone is unique to the rest of the Plateau property as it is lower in the Yusezyu stratigraphic sequence and within a different structural domain.

- Soil sampling more effective due to lack of glacial activity.
- Multiple, large Au-As-Sb geochemical trends with values up to 26 g/t Au (in soil) that remain open to the northwest.
 - Gold-in-soil trends along a mapped shear zone that cuts across the hillside.
- Grab samples up to 9 g/t Au.
- Multiple untested soil anomalies.







BONANZA

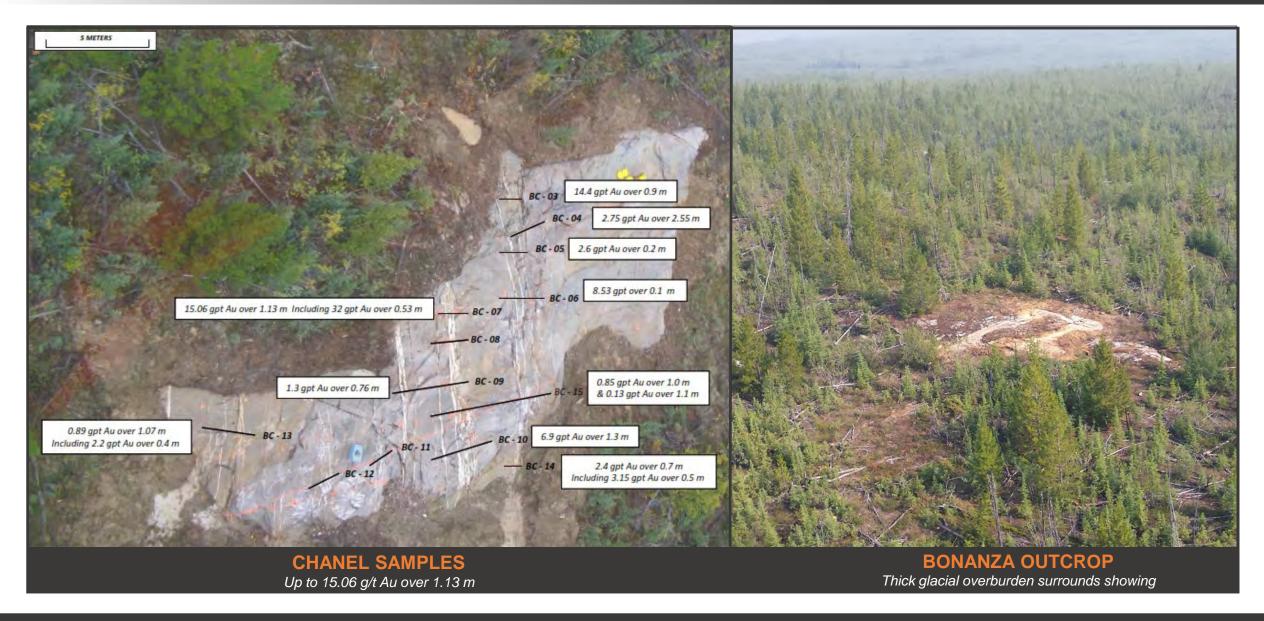


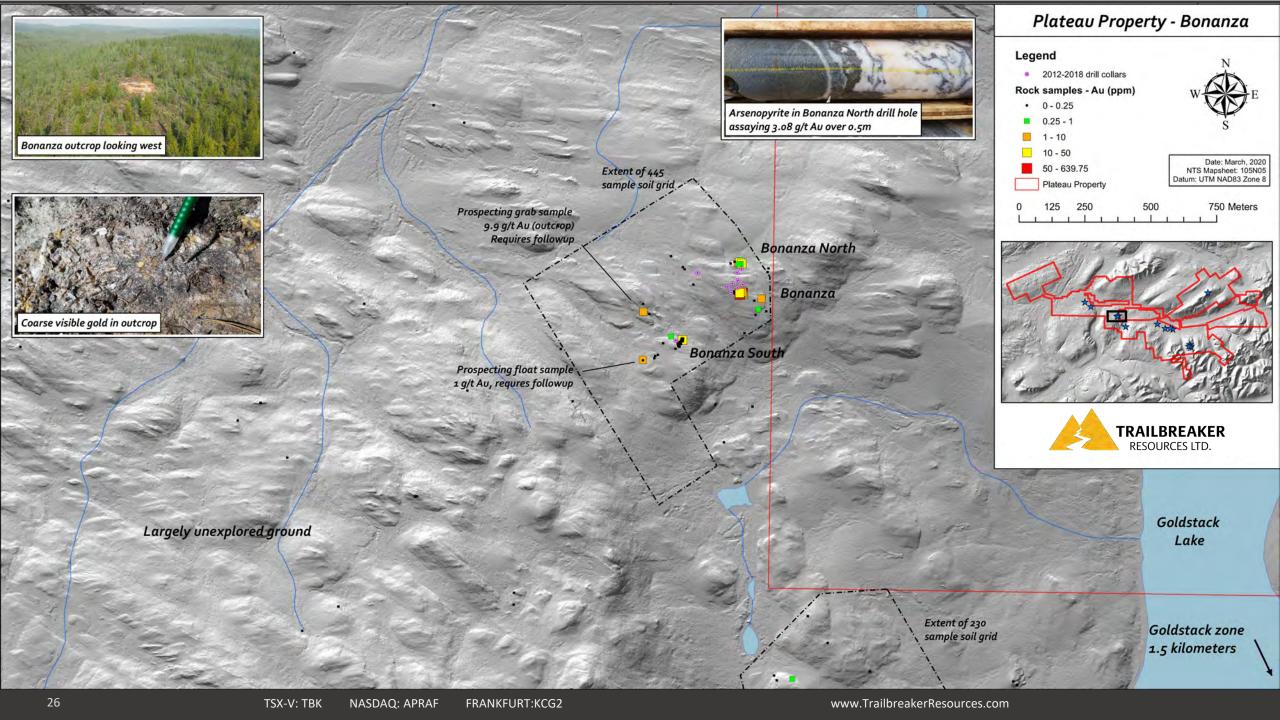
- Coarse visible gold in bedrock.
- Grab samples up to 640 g/t Au.
- Channel samples up to 15.06 g/t Au over 1.13m.
- New stockwork zones found at depth in exploratory drilling (0.56 g/t Au over 2m at 87m downhole depth).
- Multiple untested soil anomalies and unfollowed up prospecting grab samples.
- Strong potential for additional discoveries as outcrop is limited and masked by glacial overburden.



BONANZA



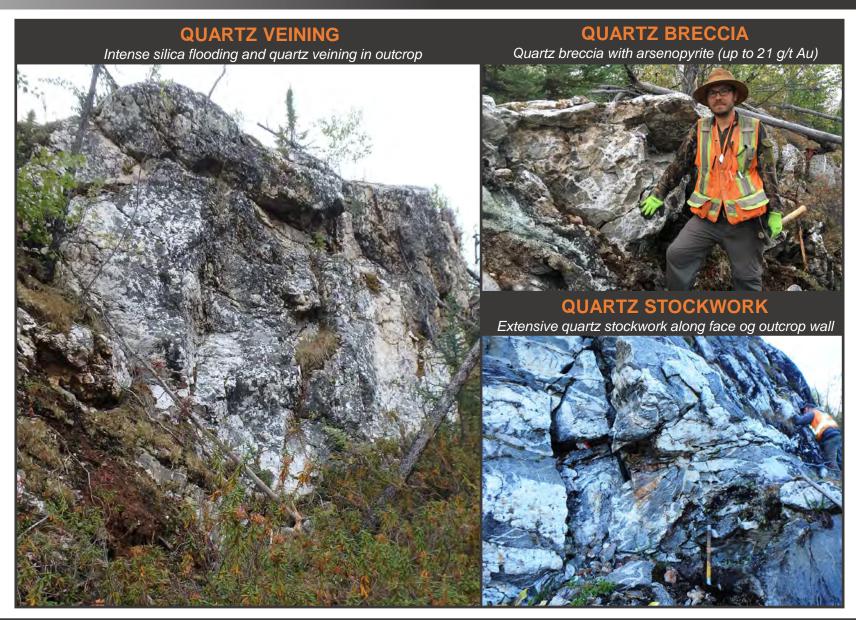


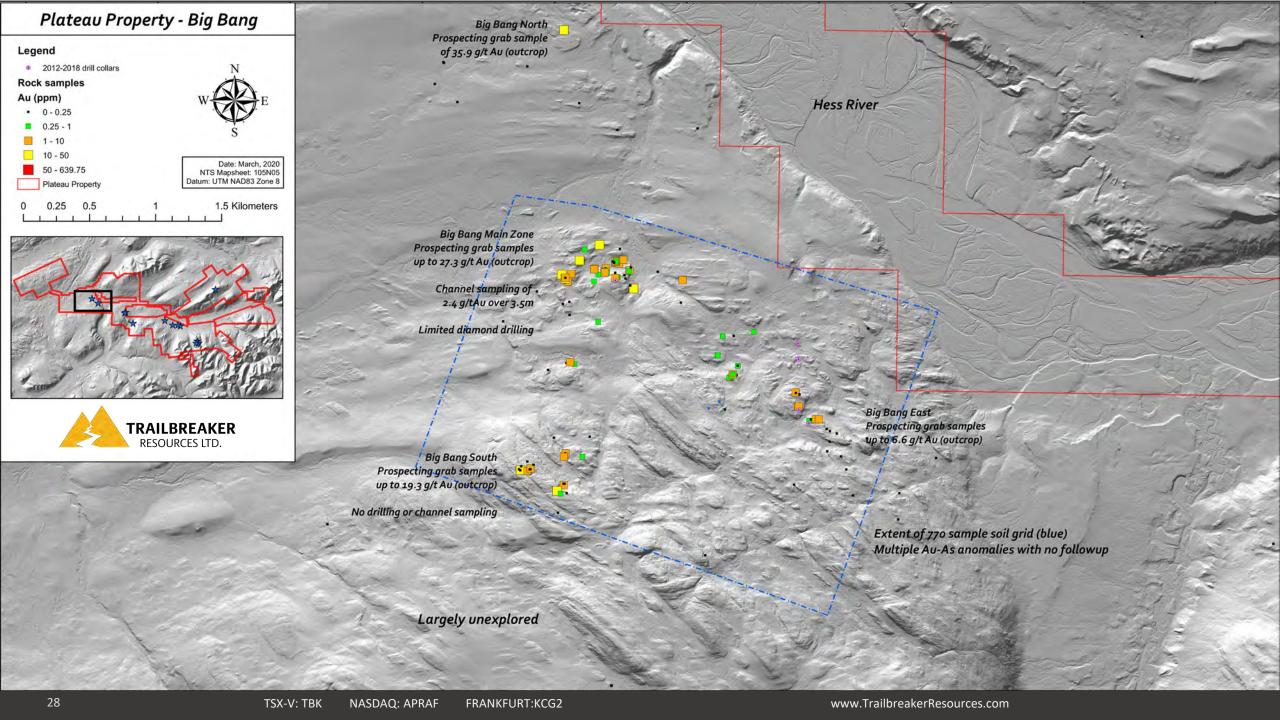


BIG BANG



- Extensive mineralized stockwork and breccia zone over an 8 square kilometer area.
- Grab samples up to 27.3 g/t Au.
- Channel sample results of 2.4 g/t Au over 3.5m.
- 770 sample soil grid with multiple Au-As anomalies requiring follow-up.
- Limited diamond drilling.





BULLION



The Bullion zone represents the newest discovery on the property and demonstrates the pervasiveness of Plateau's district-scale gold system.

- Prospecting grab samples up to 11.8 g/t Au.
- 3 x 2 km arsenic anomaly defined by ridgeand-spur soil sampling.
- Limited prospecting done.
- No drilling or channel sampling.

Additional exploration efforts along this newly recognized gold district will continue to return new discoveries over the years to come.

